

\*\* PUBLIC DISCLOSURE COPY \*\*

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 Open to Public

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

| АГ                             | or the                      | 2022 calendar year, or tax year beginning $00LL$ , $2022$ and $0$  | enaing U      | UN 30, 4043                         |                               |  |
|--------------------------------|-----------------------------|--|---------------|-------------------------------------|-------------------------------|--|
| <b>B</b> c                     | heck if<br>oplicable        | C Name of organization   |               | D Employer identifie                | cation number                 |  |
|                                | Addres                      | JEWISH FAMILY AND CHILDREN'S SERVICES  |               |                                     |                               |  |
|                                | Name<br>change<br>Initial   | ~  | 94-1156528    |                                     |                               |  |
|                                | return                      | ,  | Room/suite    | E Telephone number                  |                               |  |
|                                | Final<br>return/<br>termin- | PO BOX 159004  | (415) 44      |                                     |                               |  |
|                                | ated<br>Amend               | City or town, state or province, country, and ZIP or foreign postal code   |               | G Gross receipts \$                 | 149,361,632.                  |  |
|                                | return                      | SAN FRANCISCO, CA 94115  |               | H(a) Is this a group re             |                               |  |
|                                | tion<br>pendin              | F Name and address of principal officer: DK • ANTIA PRIEDMAN   |               | for subordinates                    |                               |  |
|                                |                             | SAME AS C ABOVE  |               | <b>H(b)</b> Are all subordinates in |                               |  |
|                                |                             | empt status: X 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1) c  | or 527        | 1 ′                                 | list. See instructions        |  |
| _                              | Vebsit                      |  | T             | H(c) Group exemptio                 |                               |  |
|                                |                             | organization: X Corporation Trust Association Other  Summary   | <b>L</b> Year | of formation: 1000 N                | 1 State of legal domicile: CA |  |
|                                |                             | Briefly describe the organization's mission or most significant activities: JEWIS  | SH FAM        | TI.V AND CHT                        | DREN'S                        |  |
| e                              |                             | SERVICES (JFCS) HAS BEEN SERVING RESIDENT  |               |                                     |                               |  |
| Activities & Governance        |                             | Check this box if the organization discontinued its operations or dispos   |               |                                     |                               |  |
| /eri                           |                             |  |               | 3                                   | 29                            |  |
| Ğ                              |                             | Number of voting members of the governing body (rart vt, line ra)  Number of independent voting members of the governing body (Part VI, line 1b)   |               |                                     | 29                            |  |
| <b>∞</b>                       |                             | Total number of individuals employed in calendar year 2022 (Part V, line 1a)   |               |                                     | 642                           |  |
| ties                           |                             |  |               |                                     | 2209                          |  |
| ξį                             |                             | ,  |               | 7a                                  | 0.                            |  |
| Ā                              |                             | Net unrelated business taxable income from Form 990-T, Part I, line 11   |               |                                     | 0.                            |  |
|                                |                             | The difference business taxable moonle nem remines in the first fine in the first fi |               | Prior Year                          | Current Year                  |  |
| _                              | 8                           | Contributions and grants (Part VIII, line 1h)  |               | 37,521,417.                         | 72,299,414.                   |  |
| nue                            |                             | Program service revenue (Part VIII, line 2g)   |               | 12,000,592.                         | 10,937,573.                   |  |
| Revenue                        |                             | Investment income (Part VIII, column (A), lines 3, 4, and 7d)  |               | 1,865,885.                          | 1,862,963.                    |  |
| æ                              |                             | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)   |               | 312,492.                            | 126,790.                      |  |
|                                |                             | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)   |               | 51,700,386.                         | 85,226,740.                   |  |
|                                | 13                          | Grants and similar amounts paid (Part IX, column (A), lines 1-3)   |               | 3,839,048.                          | 5,172,778.                    |  |
|                                |                             | Benefits paid to or for members (Part IX, column (A), line 4)  |               | 0.                                  | 0.                            |  |
| ý                              | 15                          | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)  |               | 28,784,585.                         | 30,855,649.                   |  |
| Expenses                       | 16a                         | Professional fundraising fees (Part IX, column (A), line 11e)  |               | 0.                                  | 0.                            |  |
| be                             | b ·                         | Total fundraising expenses (Part IX, column (D), line 25)2,903,07  | 77.           |                                     |                               |  |
| Û                              | 17                          | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)   |               | 8,668,156.                          | 10,725,427.                   |  |
|                                | 18                          | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)  |               | 41,291,789.                         | 46,753,854.                   |  |
|                                | 19                          | Revenue less expenses. Subtract line 18 from line 12   |               | 10,408,597.                         | 38,472,886.                   |  |
| or                             |                             |  |               | ginning of Current Year             | End of Year                   |  |
| Net Assets or<br>Fund Balances | 20                          | Total assets (Part X, line 16)   | <u>1</u>      | 04,778,549.                         | 147,367,958.                  |  |
| t As                           | 21                          | Total liabilities (Part X, line 26)  |               | 22,725,112.                         | 24,030,094.                   |  |
| 23                             | 22                          | Net assets or fund balances. Subtract line 21 from line 20   |               | 82,053,437.                         | 123,337,864.                  |  |
|                                | rt II                       | Signature Block  |               |                                     |                               |  |
|                                | •                           | ties of perjury, I declare that I have examined this return, including accompanying schedules  |               |                                     | knowledge and belief, it is   |  |
| true,                          | correc                      | t, and complete. Declaration of preparer (other than officer) is based on all information of wh  | ich preparer  | has any knowledge.                  |                               |  |
| ۵.                             |                             | Signature of officer   |               | I<br>Date                           |                               |  |
| Sigr                           |                             | JONATHAN ZIMMAN, CHIEF FINANCIAL OFFICER   |               | Date                                |                               |  |
| Her                            | е                           | Type or print name and title   |               |                                     |                               |  |
|                                |                             |  |               | Date Check                          | PTIN                          |  |
| Paid                           | }                           | Print/Type preparer's name Preparer's signature  MICHAEL LUMSDEN MICHAEL LUMSDEN   |               | 5/08/24 of self-employ              |                               |  |
|                                | arer                        | Firm's name MOSS ADAMS LLP   |               |                                     | 1-0189318                     |  |
| use                            |                             | Firm's address 101 SECOND STREET SUITE 900   |               | THIN SEIN J                         | _ 0107010                     |  |
| 200                            | <b>,</b>                    | SAN FRANCISCO, CA 94105  |               | Phone no 41                         | 5-956-1500                    |  |
| May                            | the IF                      | IS discuss this return with the preparer shown above? See instructions   |               | I HOHO HO. Z.Z.                     | X Yes No                      |  |
| ⊶ y                            |                             |  |               |                                     | 10                            |  |

| Pai | t III Statement of Program Service Accomplishments   |
|-----|--|
|     | Check if Schedule O contains a response or note to any line in this Part III   |
| 1   | Briefly describe the organization's mission:   |
|     | JEWISH FAMILY AND CHILDREN'S SERVICES EXISTS TO PROVIDE PROFESSIONAL   |
|     | AND VOLUNTEER SERVICES FOR THE PURPOSES OF DEVELOPING, RESTORING, AND  |
|     | MAINTAINING THE COMPETENCY OF FAMILIES AND INDIVIDUALS OF ALL AGES.  |
|     |  |
| 2   | Did the organization undertake any significant program services during the year which were not listed on the                                 |
|     | prior Form 990 or 990-EZ?  |
|     | If "Yes," describe these new services on Schedule O.   |
| 3   | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No                        |
|     | If "Yes," describe these changes on Schedule O.  |
| 4   | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.         |
|     | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
|     | revenue, if any, for each program service reported.  |
| 4a  | (Code:) (Expenses \$ $22,799,804$ . including grants of \$ $3,588,651$ . ) (Revenue \$ $6,149,776$ . )                                       |
|     | OLDER ADULTS: JFCS HELPS OLDER ADULTS TO LIVE INDEPENDENTLY THROUGH ITS  |
|     | AWARD-WINNING SENIORS AT HOME PROGRAM, WHICH INCLUDES HOME CARE  |
|     | SERVICES, DEMENTIA CARE, PALLIATIVE AND END-OF-LIFE CARE, CARE   |
|     | MANAGEMENT, HEALTHCARE ADVOCACY, SUPPORT FOR HOLOCAUST SURVIVORS,  |
|     | COUNSELING, ADULT DAY HEALTH CARE, MEAL DELIVERY, FIDUCIARY SERVICES,  |
|     | AND OTHER PRACTICAL AND SPIRITUAL SUPPORT SERVICES.  |
|     |  |
|     |  |
|     |  |
|     |  |
|     |  |
|     |  |
| 4b  | (Code:) (Expenses \$ 8 , 929 , 621 including grants of \$ 479 , 633 . ) (Revenue \$ 2 , 108 , 682 . )  |
|     | CHILDREN AND FAMILIES: THROUGH THE CENTER FOR CHILDREN AND YOUTH, JFCS   |
|     | IMPROVES THE LIVES OF CHILDREN AND FAMILIES BY PROVIDING A RANGE OF  |
|     | CLINICAL MENTAL HEALTH SERVICES FOR CHILDREN AND TEENS, PARENT COACHING  |
|     | AND EDUCATION PROGRAMS, TRAINING FOR CHILD DEVELOPMENT PROFESSIONALS,  |
|     | AND PUBLIC POLICY ADVOCACY. JFCS ALSO HELPS FAMILIES THROUGH ITS   |
|     | ADOPTION AGENCY, HOUSING AND ADVOCACY PROGRAMS, FINANCIAL ADVICE AND   |
|     | ASSISTANCE SERVICES, AND YOUTH EDUCATIONAL AND MENTORING PROGRAMS.   |
|     |  |
|     |  |
|     |  |
|     |  |
|     |  |
| 4c  | (Code:) (Expenses \$4,394,878. including grants of \$851,299. ) (Revenue \$2,003,218. )  |
|     | EMIGRES: JFCS PROVIDES SUPPORT TO THOSE WHO HAVE IMMIGRATED TO THE BAY   |
|     | AREA TO ACCULTURATE TO THEIR NEW LIVES BY OFFERING LEGAL SERVICES,   |
|     | CITIZENSHIP CLASSES, COUNSELING, LOANS AND GRANTS, AND OTHER SUPPORT   |
|     | SERVICES.  |
|     |  |
|     |  |
|     |  |
|     |  |
|     |  |
|     |  |
|     |  |
|     |  |
| 4d  | Other program services (Describe on Schedule O.)   |
|     | (Expenses \$ 3,440,289. including grants of \$ 253,195.) (Revenue \$ 675,897.)   |
| 4e  | Total program service expenses 39,564,592.   |
|     | Form <b>990</b> (2022)   |

|     |   |            | Yes      | No          |
|-----|---|------------|----------|-------------|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?                               |            |          |             |
|     | If "Yes," complete Schedule A   | 1_         | X        |             |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions                                   | 2          | X        |             |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for   |            |          |             |
|     | public office? If "Yes," complete Schedule C, Part I  | 3          |          | X           |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect  |            |          |             |
|     | during the tax year? If "Yes," complete Schedule C, Part II   | 4          |          | Х           |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or      |            |          |             |
| •   | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III   | 5          |          | Х           |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to         | <u> </u>   |          | <del></del> |
| U   | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I      | 6          | Х        |             |
| 7   |   | -          | - 21     | $\vdash$    |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space,                         | _          |          | x           |
| _   | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II                              | 7          |          | <u> </u>    |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete      |            |          | 3,7         |
|     | Schedule D, Part III  | 8          |          | <u> </u>    |
| 9   | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for     |            |          |             |
|     | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?         |            |          | l           |
|     | If "Yes," complete Schedule D, Part IV  | 9          |          | <u> </u>    |
| 10  | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments                      |            |          |             |
|     | or in quasi endowments? If "Yes," complete Schedule D, Part V   | 10         | X        |             |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, |            |          |             |
|     | as applicable.  |            |          |             |
| а   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,       |            |          |             |
|     | Part VI   | 11a        | Х        |             |
| b   | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total      |            |          |             |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII   | 11b        | Х        |             |
| c   | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total       |            |          |             |
| ·   | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  | 11c        |          | X           |
| ٨   | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in     | 110        |          | <del></del> |
| u   |   | 11d        |          | x           |
| _   | Part X, line 16? If "Yes," complete Schedule D, Part IX   |            | Х        |             |
|     | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X             | 11e        | Λ        | $\vdash$    |
| f   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses           |            | v        |             |
|     | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X            | 11f        | <u> </u> | _           |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete               |            |          |             |
|     | Schedule D, Parts XI and XII  | 12a        | X        |             |
| b   | Was the organization included in consolidated, independent audited financial statements for the tax year?                         |            |          | l           |
|     | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional             | 12b        |          | X           |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E                                 | 13         |          | X           |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?                                       | 14a        |          | <u> </u>    |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,           |            |          |             |
|     | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000        |            |          |             |
|     | or more? If "Yes," complete Schedule F, Parts I and IV  | 14b        | X        |             |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any         |            |          |             |
|     | foreign organization? If "Yes," complete Schedule F, Parts II and IV  | 15         |          | X           |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to          |            |          |             |
|     | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV   | 16         |          | Х           |
| 17  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,           |            |          |             |
| •   | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions  | 17         |          | х           |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines      |            |          |             |
|     | 1c and 8a? If "Yes," complete Schedule G, Part II   | 18         |          | X           |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes."            | . <u> </u> |          | <del></del> |
| 13  |   | 19         |          | x           |
| 20- | complete Schedule G, Part III   |            |          | X           |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H                                       | 20a        |          | ├^          |
| b   | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?                      | 20b        |          | _           |
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or                       |            | 77       |             |
|     | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II                                 | 21         | X        |             |

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|             | Continued)   |      |     |           |
|-------------|--|------|-----|-----------|
|             | <b></b>  |      | Yes | No        |
| 22          | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on  |      | Х   |           |
| 00          | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  | 22   | Λ   |           |
| 23          | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current                            |      |     |           |
|             | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete   | 23   | х   |           |
| 24.5        | Schedule J  Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the                    | 23   | 21  |           |
| <b>24</b> a |  |      |     |           |
|             | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a | 24a  |     | x         |
| h           | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  | 24b  |     |           |
|             | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease                                   |      |     |           |
| ·           | any tax-exempt bonds?  | 24c  |     |           |
| d           | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  | 24d  |     |           |
|             | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit   |      |     |           |
|             | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I  | 25a  |     | Х         |
| b           | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and                             |      |     |           |
|             | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete                                  |      |     |           |
|             | Schedule L, Part I   | 25b  |     | Х         |
| 26          | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current  |      |     |           |
|             | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%  |      |     |           |
|             | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II   | 26   |     | X         |
| 27          | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,                            |      |     |           |
|             | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled                            |      |     |           |
|             | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III                               | 27   |     | X         |
| 28          | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,                                 |      |     |           |
|             | instructions for applicable filing thresholds, conditions, and exceptions):  |      |     |           |
| а           | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If                                       |      |     | ۱         |
|             | "Yes," complete Schedule L, Part IV  | 28a  |     | X         |
|             | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV  | 28b  |     | X         |
| С           | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If   |      |     | 37        |
|             | "Yes," complete Schedule L, Part IV  | 28c  | v   | X         |
| 29          | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M   | 29   | Х   | $\vdash$  |
| 30          | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation                            |      |     | v         |
| 0.4         | contributions? If "Yes," complete Schedule M   | 30   |     | X         |
| 31          | Did the organization liquidate, terminate, or dissolve and cease operations? <i>If</i> "Yes," <i>complete Schedule N, Part I</i>                       | 31   |     |           |
| 32          | Coloradado N. Dortell  | 32   |     | X         |
| 33          | Schedule N, Part II  Did the organization own 100% of an entity disregarded as separate from the organization under Regulations                        | - JZ |     | <u> </u>  |
| 00          | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  | 33   |     | x         |
| 34          | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and                              |      |     | _ <u></u> |
| •           | Part V, line 1   | 34   | Х   |           |
| 35a         | Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | 35a  | Х   |           |
|             | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity                              |      |     |           |
|             | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  | 35b  |     | Х         |
| 36          | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?                             |      |     |           |
|             | If "Yes," complete Schedule R, Part V, line 2  | 36   |     | X         |
| 37          | Did the organization conduct more than 5% of its activities through an entity that is not a related organization                                       |      |     |           |
|             | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI   | 37   |     | X         |
| 38          | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?   |      |     | 1         |
| _           | Note: All Form 990 filers are required to complete Schedule O  | 38   | X   |           |
| Pa          |  |      |     |           |
|             | Check if Schedule O contains a response or note to any line in this Part V   |      |     | لــــا    |
|             |  |      | Yes | No        |
|             | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable   | -    |     |           |
|             | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable  |      |     |           |
| С           | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming                                     |      | 37  |           |
|             | (gambling) winnings to prize winners?  | l 1c | X   | 1         |

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022) JEWISH FAMILY AND CHILDREN'S SERVICES
Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

|        |  |          | Yes | No   |
|--------|--|----------|-----|------|
| 2a     | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,  |          |     |      |
|        | filed for the calendar year ending with or within the year covered by this return 2a 642   |          |     |      |
| b      | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   | 2b       | Х   |      |
| За     | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | За       |     | Х    |
| b      | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O  | 3b       |     |      |
|        | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a  |          |     |      |
|        | financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | 4a       |     | Х    |
| b      | If "Yes," enter the name of the foreign country  |          |     |      |
|        | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  |          |     |      |
| 5a     | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | 5a       |     | Х    |
| b      | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | 5b       |     | Х    |
| С      | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  | 5с       |     |      |
|        | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit  |          |     |      |
|        | any contributions that were not tax deductible as charitable contributions?  | 6a       |     | Х    |
| b      | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts   |          |     |      |
|        | were not tax deductible?   | 6b       |     |      |
| 7      | Organizations that may receive deductible contributions under section 170(c).  |          |     |      |
| а      | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  | 7a       |     | X    |
| b      | If "Yes," did the organization notify the donor of the value of the goods or services provided?  | 7b       |     |      |
| С      | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required  |          |     | ,.   |
|        | to file Form 8282?   | 7c       |     | X    |
|        | ,  | 7.       |     | Х    |
| e<br>• | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  | 7e<br>7f |     | X    |
| f      | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?   |          |     | 25   |
| g<br>h | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   | 7g<br>7h |     |      |
| 8      | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the   | / !!     |     |      |
| Ū      | sponsoring organization have excess business holdings at any time during the year?   | 8        |     | х    |
| 9      | Sponsoring organizations maintaining donor advised funds.  |          |     |      |
| а      | Did the sponsoring organization make any taxable distributions under section 4966?   | 9a       |     | х    |
| b      | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  | 9b       |     | Х    |
| 10     | Section 501(c)(7) organizations. Enter:  |          |     |      |
| а      | Initiation fees and capital contributions included on Part VIII, line 12   |          |     |      |
| b      | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b  |          |     |      |
| 11     | Section 501(c)(12) organizations. Enter:   |          |     |      |
| а      | Gross income from members or shareholders  |          |     |      |
| b      | Gross income from other sources. (Do not net amounts due or paid to other sources against  |          |     |      |
|        | amounts due or received from them.)  |          |     |      |
| 12a    | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?   | 12a      |     |      |
| b      | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  |          |     |      |
| 13     | Section 501(c)(29) qualified nonprofit health insurance issuers.   |          |     |      |
| а      | Is the organization licensed to issue qualified health plans in more than one state?   | 13a      |     |      |
|        | <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.   |          |     |      |
| b      | Enter the amount of reserves the organization is required to maintain by the states in which the   |          |     |      |
|        | organization is licensed to issue qualified health plans   | -        |     |      |
|        | Enter the amount of reserves on hand   |          |     | 37   |
| 14a    | Did the organization receive any payments for indoor tanning services during the tax year?   | 14a      |     | X    |
|        | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O  | 14b      |     |      |
| 15     | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or  | 4.5      |     | Х    |
|        | excess parachute payment(s) during the year?   | 15       |     | Λ    |
| 16     | If "Yes," see the instructions and file Form 4720, Schedule N.   | 16       |     | Х    |
| 16     | Is the organization an educational institution subject to the section 4968 excise tax on net investment income?  If "Yes," complete Form 4720, Schedule O.   | 16       |     | - 23 |
| 17     | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities  |          |     |      |
| ••     | that would result in the imposition of an excise tax under section 4951, 4952 or 4953?   | 17       |     |      |
|        | If "Yes," complete Form 6069.  |          |     |      |
|        | and the second s |          |     |      |

JEWISH FAMILY AND CHILDREN'S SERVICES 94-1156528 Form 990 (2022) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 29 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 29 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 Did the organization have members or stockholders? 6 6 Х 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 14 Х Did the organization have a written document retention and destruction policy? 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х The organization's CEO, Executive Director, or top management official 15a Х Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.

### Section C. Disclosure

| 17 | List the states with which a copy of this Form 990 is required to be filed | CA |
|----|--|----|

exempt status with respect to such arrangements?

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

X Own website Another's website X Upon request Other (explain on Schedule O)

b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's

Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

taxable entity during the year?

State the name, address, and telephone number of the person who possesses the organization's books and records  $JONATHAN\ ZIMMAN\ -\ (415)\ 449-1200$ 

16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a

2150 POST STREET, SAN FRANCISCO, CA

Form **990** (2022)

Х

16a

16h

94115

232006 12-13-22

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| (A) Name and title                            | (B) Average hours per week   | box                            | not c<br>, unles      | ss per  | ition<br>more<br>rson is | than o                       | n an   | (D)  Reportable compensation from                   | (E) Reportable compensation from related      | (F) Estimated amount of other  |
|---|--|--------------------------------|-----------------------|---------|--------------------------|------------------------------|--------|---|---|--|
|   | (list any<br>hours for<br>related<br>organizations<br>below<br>line) | Individual trustee or director | Institutional trustee | Officer | Key employee             | Highest compensated employee | Former | the<br>organization<br>(W-2/1099-MISC/<br>1099-NEC) | organizations<br>(W-2/1099-MISC/<br>1099-NEC) | compensation<br>from the<br>organization<br>and related<br>organizations |
| (1) DR. ANITA FRIEDMAN                        | 45.00  |                                |                       | 37      |                          |                              |        | 700 255   |   | 40 700   |
| EXECUTIVE DIRECTOR                            | 45 00  |                                |                       | Х       |                          |                              |        | 700,255.  | 0.  | 42,700.  |
| (2) JONATHAN F ZIMMAN CHIEF FINANCIAL OFFICER | 45.00  | -                              |                       | х       |                          |                              |        | 274 220   | 0.  | 22 001   |
| (3) NANCY G MASTERS                           | 45.00  |                                |                       | Δ       |                          |                              |        | 274,238.  | 0.  | 22,081.  |
| ASSOCIATE EXECUTIVE DIRECTOR                  | 43.00  | 1                              |                       |         | х                        |                              |        | 244,977.  | 0.  | 19,944.  |
| (4) BARBARA A FARBER                          | 45.00  |                                |                       |         | <del></del>              |                              |        |   | •   |  |
| DIRECTOR OF DEVELOPMENT                       |  | 1                              |                       |         | Х                        |                              |        | 229,462.  | 0.  | 18,336.  |
| (5) CATHERINE M FLANNERY                      | 45.00  |                                |                       |         |                          |                              |        | ,   | -   | ,  |
| NEUROLOGIST                                   |  | 1                              |                       |         |                          | x                            |        | 200,592.  | 0.  | 16,047.  |
| (6) BRUCE FELDSTEIN                           | 45.00  |                                |                       |         |                          |                              |        |   |   | -  |
| DIRECTOR OF CHAPLAINCY SERVICE                |  |                                |                       |         |                          | Х                            |        | 197,346.  | 0.  | 16,036.  |
| (7) STACY A RACKUSIN                          | 45.00  |                                |                       |         |                          |                              |        |   |   | _  |
| DEPUTY DIRECTOR OF DEVELOPMENT                |  |                                |                       |         |                          | X                            |        | 188,732.  | 0.  | 14,148.  |
| (8) KEVIN CHOW                                | 45.00  | <u> </u>                       |                       |         |                          |                              |        |   |   |  |
| CONTROLLER                                    |  |                                |                       |         |                          | X                            |        | 167,626.  | 0.  | 13,500.  |
| (9) RAN MALOOL                                | 45.00  |                                |                       |         |                          |                              |        |   |   |  |
| DIRECTOR OF FACILITIES & OPERATIONS           |  |                                |                       |         |                          | X                            |        | 168,864.  | 0.  | 0.   |
| (10) DOUG WINTHROP                            | 2.00   | 1                              |                       |         |                          |                              |        |   |   |  |
| PRESIDENT                                     |  | Х                              |                       | Х       |                          |                              |        | 0.  | 0.  | 0.   |
| (11) DAVID DOSSETTER                          | 2.00   | ļ                              |                       |         |                          |                              |        |   |   |  |
| VICE PRESIDENT                                |  | Х                              |                       | Х       |                          |                              |        | 0.  | 0.  | 0.   |
| (12) DAVID KREMER                             | 2.00   | ļ                              |                       |         |                          |                              |        |   | _   | •  |
| VICE PRESIDENT                                | 2 00   | Х                              |                       | Х       |                          | _                            |        | 0.  | 0.  | 0.   |
| (13) KERRI LEHMANN                            | 2.00   | ٠,,                            |                       | 7,7     |                          |                              |        |   | 0   | 0  |
| VICE PRESIDENT                                | 2 00   | Х                              |                       | Х       |                          |                              |        | 0.  | 0.  | 0.   |
| (14) MICHAEL ROLNICK                          | 2.00   | ₹.                             |                       | v       |                          |                              |        | 0.  | 0.  | 0  |
| VICE PRESIDENT                                | 2 00   | Х                              |                       | Х       |                          | _                            |        | 0.  | 0.  | 0.   |
| (15) DAVID KIACHKO<br>TREASURER               | 2.00   | х                              |                       | х       |                          |                              |        | 0.  | 0.  | 0.   |
| (16) STEVEN FEINBERG                          | 2.00   | ┢                              |                       | Δ.      |                          |                              | 1      | 1   | 0.  | <u> </u>   |
| VICE TREASURER                                | 2.00   | Х                              |                       | Х       |                          |                              |        | 0.  | 0.  | 0.   |
| (17) ALEX INGERSOLL                           | 2.00   |                                | $\vdash$              | 21      | $\vdash$                 | $\vdash$                     |        |   | J •   | <u> </u>   |
| SECRETARY                                     |  | Х                              |                       | Х       |                          |                              |        | 0.  | 0.  | 0.   |
|   | 1  |                                |                       |         |                          |                              | 1      |   | J • 1   | Form <b>990</b> (2022)   |

232007 12-13-22

Part VII | Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) (B) (C) (D) (E) (F) Position Average Reportable Name and title Estimated Reportable (do not check more than one hours per compensation compensation amount of box, unless person is both an officer and a director/trustee) week from from related other (list any organizations ndividual trustee or director the compensation hours for organization (W-2/1099-MISC/ from the lighest compensated related nstitutional truste (W-2/1099-MISC/ 1099-NEC) organization organizations 1099-NEC) and related below organizations line) (18) VALLI BENESCH 2.00 DIRECTOR Х 0 . 0. 0. (19) ROBERT BLUM 2.00 X 0. 0 . 0. DIRECTOR (20) KATHY FIELDS MD 2.00 DIRECTOR Х 0 0. 0. (21) ZHENYA FRIEDMAN 2.00 DIRECTOR X 0. 0. 2.00 (22) CARL GRUNFELD, MD DIRECTOR Х 0. 0. 0. 2.00 (23) SCOTT HABER DIRECTOR Х 0. 0. 0. (24) ODED HERMONI 2.00 Х 0. 0. DIRECTOR 0 (25) ANDY HESS 2.00 DIRECTOR 0. 0. 0. (26) JEFF HYMAN 2.00 0. DIRECTOR 0 0 2,372,092. 162,792. 0. 1b Subtotal 0. 0. 0. Total from continuation sheets to Part VII, Section A 2.372.092. 0. 162.792. Total (add lines 1b and 1c)

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

5 X

#### Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address   | (B) Description of services      | (C)<br>Compensation |
|---|----------------------------------|---------------------|
| XANTRION  | <u>'</u>                         |                     |
| P.O. BOX 459106, ALAMEDA, CA 94501  | IT SERVICES                      | 780,684.            |
| CLEANERIFIC, LLC  |                                  |                     |
| P.O. BOX 210296, SAN FRANCISCO, CA 94121  | JANITORIAL SERVICES              | 416,815.            |
| RUSSIAN RENAISSANCE RESTAURANT  |                                  |                     |
| 5241 GEARY BLVD., SAN FRANCISCO, CA 94118   | CATERING SERVICES                | 340,050.            |
| UNITRANS, 236 WEST PORTAL AVENUE #774, SAN  | TRANSPORTATION                   |                     |
| FRANCISCO, CA 94127   | SERVICES                         | 317,928.            |
| HOMEPLUS CAREGIVERS, 809 LAUREL STREET,   |                                  |                     |
| SUITE 1172, SAN CARLOS, CA 94070  | HOMECARE SERVICES                | 294,875.            |
| 2 Total number of independent contractors (including but not limited to those liste | ed above) who received more than |                     |
| \$100,000 of compensation from the organization 25                                  |                                  |                     |
|   |                                  | 000                 |

SEE PART VII, SECTION A CONTINUATION SHEETS

Form **990** (2022)

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|  | FAMILY AN         | 1D                             | CH                    | IIL       | ıDR          | EN                           | ' S    | SERVICES            | 94-115                           | 6528                  |
|--|-------------------|--------------------------------|-----------------------|-----------|--------------|------------------------------|--------|---------------------|----------------------------------|-----------------------|
| Part VII Section A. Officers, Directors, | Trustees, Key Er  | nplo                           | yee                   | s, aı     | nd F         | lighe                        | est (  | Compensated Employe | ees (continued)                  |                       |
| (A)                                      | (B)               |                                |                       |           | C)           |                              |        | (D)                 | (E)                              | (F)                   |
| Name and title                           | Average           |                                |                       | Pos       | ition        |                              |        | Reportable          | Reportable                       | Estimated             |
|  | hours             | (c                             | heck                  | all t     | that         | арр                          | ly)    | compensation        | compensation                     | amount of             |
|  | per               |                                |                       |           |              |                              |        | from                | from related                     | other                 |
|  | week<br>(list any | .o.                            |                       |           |              | Highest compensated employee |        | the organization    | organizations<br>(W-2/1099-MISC) | compensation from the |
|  | hours for         | direct                         |                       |           |              | d em                         |        | (W-2/1099-MISC)     | (***-2/1099-141130)              | organization          |
|  | related           | ee or                          | stee                  |           |              | nsate                        |        | (** 2, 1000 111100) |                                  | and related           |
|  | organizations     | Individual trustee or director | Institutional trustee |           | oyee         | om pe                        |        |                     |                                  | organizations         |
|  | below             | vidua                          | itution               | Ser       | Key employee | hest c                       | Former |                     |                                  |                       |
|  | line)             | Indi                           | lnst                  | Officer . | Key          | Hig                          | Forr   |                     |                                  |                       |
| (27) ROBERT KAUFMAN                      | 2.00              |                                |                       |           |              |                              |        |                     |                                  |                       |
| DIRECTOR                                 |                   | Х                              |                       |           |              |                              |        | 0.                  | 0.                               | 0.                    |
| (28) NATACHA KOLB                        | 2.00              | 1                              |                       |           |              |                              |        |                     | _                                | _                     |
| DIRECTOR                                 |                   | Х                              |                       |           |              |                              |        | 0.                  | 0.                               | 0.                    |
| (29) LISA STONE PRITZKER                 | 2.00              |                                |                       |           |              |                              |        |                     |                                  |                       |
| DIRECTOR                                 |                   | Х                              |                       |           |              |                              |        | 0.                  | 0.                               | 0.                    |
| (30) GARRY RAYANT, DDS                   | 2.00              | 1                              |                       |           |              |                              |        | _                   | _                                | _                     |
| DIRECTOR                                 |                   | Х                              |                       |           |              |                              |        | 0.                  | 0.                               | 0.                    |
| (31) LAURA ROBBIN                        | 2.00              | <b>↓</b>                       |                       |           |              |                              |        |                     | _                                |                       |
| DIRECTOR                                 |                   | Х                              | _                     | _         |              |                              |        | 0.                  | 0.                               | 0.                    |
| (32) ROBERT ROSNER                       | 2.00              |                                |                       |           |              |                              |        |                     |                                  |                       |
| DIRECTOR (THROUGH 3/2023)                | 0.00              | Х                              |                       |           |              |                              |        | 0.                  | 0.                               | 0.                    |
| (33) SANDRO SHMUNIS                      | 2.00              | .,                             |                       |           |              |                              |        |                     |                                  |                       |
| DIRECTOR                                 | 2 00              | Х                              |                       |           |              |                              |        | 0.                  | 0.                               | 0.                    |
| (34) LYDIA SHORENSTEIN                   | 2.00              | .,                             |                       |           |              |                              |        |                     | _                                |                       |
| DIRECTOR                                 | 2 00              | Х                              |                       |           |              |                              |        | 0.                  | 0.                               | 0.                    |
| (35) DEBORAH STADTNER DIRECTOR           | 2.00              | x                              |                       |           |              |                              |        | 0.                  | 0.                               | 0.                    |
| (36) JACQUELINE NEUWIRTH SWIRE           | 2.00              | Λ                              |                       |           |              |                              |        | 0.                  | 0.                               | U •                   |
| DIRECTOR                                 | 2.00              | Х                              |                       |           |              |                              |        | 0.                  | 0.                               | 0.                    |
| (37) LUBA TROYANOVSKY                    | 2.00              | ^                              |                       |           |              |                              |        | 0.                  | 0.                               | 0.                    |
| DIRECTOR                                 | 2.00              | Х                              |                       |           |              |                              |        | 0.                  | 0.                               | 0.                    |
| (38) ALEX VARUM                          | 2.00              | 22                             |                       |           |              |                              |        |                     | 0.                               | •                     |
| DIRECTOR                                 | 2.00              | Х                              |                       |           |              |                              |        | 0.                  | 0.                               | 0.                    |
| (39) MITCH WAXMAN                        | 2.00              | <u></u>                        |                       |           |              |                              |        |                     |                                  |                       |
| DIRECTOR                                 |                   | Х                              |                       |           |              |                              |        | 0.                  | 0.                               | 0.                    |
|  |                   | ļ —                            |                       |           |              |                              |        |                     | <u> </u>                         |                       |
|  |                   | 1                              |                       |           |              |                              |        |                     |                                  |                       |
|  |                   |                                |                       |           |              |                              |        |                     |                                  |                       |
|  |                   | 1                              |                       |           |              |                              |        |                     |                                  |                       |
|  |                   |                                |                       |           |              |                              |        |                     |                                  |                       |
|  |                   |                                |                       |           |              |                              |        |                     |                                  |                       |
|  |                   |                                |                       |           |              |                              |        |                     |                                  |                       |
|  |                   |                                |                       |           |              |                              |        |                     |                                  |                       |
|  |                   |                                |                       |           |              |                              |        |                     |                                  |                       |
|  |                   | <u> </u>                       |                       |           |              |                              |        |                     |                                  |                       |
|  |                   | ]                              |                       |           |              |                              |        |                     |                                  |                       |
|  |                   |                                |                       |           |              |                              |        |                     |                                  |                       |
|  |                   | ]                              |                       |           |              |                              |        |                     |                                  |                       |
|  |                   |                                |                       |           |              |                              |        |                     |                                  |                       |
|  |                   |                                |                       |           |              |                              |        |                     |                                  |                       |
| Total to Part VII, Section A, line 1c    |                   |                                |                       |           |              |                              |        |                     |                                  |                       |
|  |                   |                                |                       |           |              |                              |        |                     |                                  |                       |

Form 990 (2022) JEWISH
Part VIII Statement of Revenue

|  |    | Check if Schedule O contains a resp             | onse   | or note to any lin | e in this Part VIII |                   |                  |                                    |
|--|----|---|--|--------------------|---------------------|-------------------|------------------|------------------------------------|
|  |    |   |  |                    | (A)                 | (B)               | (C)              | (D)                                |
|  |    |   |  |                    | Total revenue       | Related or exempt | Unrelated        | Revenue excluded<br>from tax under |
|  |    |   |  |                    |                     | function revenue  | business revenue | sections 512 - 514                 |
| SS   | 1  | a Federated campaigns 1a                        |  |                    |                     |                   |                  |                                    |
| Contributions, Gifts, Grants and Other Similar Amounts |    | b Membership dues 1b                            |  |                    |                     |                   |                  |                                    |
| S S  |    | c Fundraising events 1c                         | <del>                                     </del> |                    |                     |                   |                  |                                    |
| fts,   |    | d Related organizations 1d                      |  |                    |                     |                   |                  |                                    |
| ية إق  |    |   |  | 19,420,474.        |                     |                   |                  |                                    |
| ons,   |    | e Government grants (contributions)             |  | 15,420,474.        |                     |                   |                  |                                    |
| utic   |    | f All other contributions, gifts, grants, and   |  | 52 878 940         |                     |                   |                  |                                    |
| ĕ  |    | similar amounts not included above 1f           |  | 52,878,940.        |                     |                   |                  |                                    |
| ont  |    | g Noncash contributions included in lines 1a-1f | \$   | 1,896,064.         | 72 200 414          |                   |                  |                                    |
| O g  |    | h Total. Add lines 1a-1f                        |  | D                  | 72,299,414.         |                   |                  |                                    |
|  |    | DD00D1V 0DDVIOD DD00                            |  | Business Code      | 10 021 055          | 10021055          |                  |                                    |
| <u>c</u> e   | 2  | PROGRAM SERVICE FEES                            | 624100   | 10,931,855.        | 10931855.           |                   |                  |                                    |
| erv  |    | b PROGRAM LOAN INTEREST INCOME                  |  | 624100             | 5,718.              | 5,718.            |                  |                                    |
| ı S.   | c  |   |  |                    |                     |                   |                  |                                    |
| ran<br>3ev   |    | d   |  |                    |                     |                   |                  |                                    |
| Program Service<br>Revenue                             |    | e   |  |                    |                     |                   |                  |                                    |
| Ē  | 1  | f All other program service revenue             |  |                    |                     |                   |                  |                                    |
|  |    | g Total. Add lines 2a-2f                        |  |                    | 10,937,573.         |                   |                  |                                    |
|  | 3  | Investment income (including dividends          | intere   | st, and            |                     |                   |                  |                                    |
|  |    | other similar amounts)                          |  |                    | 1,837,471.          |                   |                  | 1837471.                           |
|  | 4  | Income from investment of tax-exempt b          |  |                    |                     |                   |                  |                                    |
|  | 5  | Royalties                                       |  |                    |                     |                   |                  |                                    |
|  |    | (i) Re  | al   | (ii) Personal      |                     |                   |                  |                                    |
|  | 6  | a Gross rents 6a 413                            | ,593.  |                    |                     |                   |                  |                                    |
|  |    | b Less: rental expenses 6b 320                  | ,905.  |                    |                     |                   |                  |                                    |
|  |    | c Rental income or (loss) 6c 92                 | ,688.  |                    |                     |                   |                  |                                    |
|  |    | d Net rental income or (loss)                   |  |                    | 92,688.             |                   |                  | 92,688.                            |
|  | 7  | a Gross amount from sales of (i) Secu           | rities   | (ii) Other         |                     |                   |                  |                                    |
|  |    | assets other than inventory <b>7a</b> 63,839    | ,479.  |                    |                     |                   |                  |                                    |
|  |    | b Less: cost or other basis                     |  |                    |                     |                   |                  |                                    |
| ē  |    | and sales expenses 7b 63,811                    | ,254.  | 2,733.             |                     |                   |                  |                                    |
| en   |    |   | ,225.  |                    |                     |                   |                  |                                    |
| Şe   |    | d Net gain or (loss)                            | -  |                    | 25,492.             |                   |                  | 25,492.                            |
| her Revenue  |    | a Gross income from fundraising events (not     |  |                    |                     |                   |                  |                                    |
| 됩  | _  | including \$ of                                 |  |                    |                     |                   |                  |                                    |
|  |    | contributions reported on line 1c). See         |  |                    |                     |                   |                  |                                    |
|  |    | Part IV, line 18                                | 8a   |                    |                     |                   |                  |                                    |
|  |    | b Less: direct expenses                         |  |                    |                     |                   |                  |                                    |
|  |    | c Net income or (loss) from fundraising ev      |  |                    |                     |                   |                  |                                    |
|  |    | a Gross income from gaming activities. Se       |  |                    |                     |                   |                  |                                    |
|  | _  | Part IV, line 19                                | - 1  |                    |                     |                   |                  |                                    |
|  |    | b Less: direct expenses                         |  |                    |                     |                   |                  |                                    |
|  |    | c Net income or (loss) from gaming activit      |  |                    |                     |                   |                  |                                    |
|  |    | a Gross sales of inventory, less returns        | , , , , , , , , , , , , , , , , , , ,            |                    |                     |                   |                  |                                    |
|  | 10 | and allowances                                  | 10a  |                    |                     |                   |                  |                                    |
|  |    | b Less: cost of goods sold                      |  |                    |                     |                   |                  |                                    |
|  |    | c Net income or (loss) from sales of invent     |  | •                  |                     |                   |                  |                                    |
| -  |    | C Net income or (loss) from sales of liverit    | ОГУ  | Business Code      |                     |                   |                  |                                    |
| sn   | 11 | a MISCELLANEOUS INCOME                          |  | 624100             | 34,102.             |                   |                  | 34,102.                            |
| ee<br>ne   | 11 |   |  |                    | 51,102.             |                   |                  | 31,102.                            |
| Miscellaneous<br>Revenue                               |    | b   |  |                    |                     |                   |                  |                                    |
| Sce  | ,  | d All other revenue                             |  |                    |                     |                   |                  |                                    |
| Ž  |    | d All other revenue                             |  |                    | 34,102.             |                   |                  |                                    |
|  |    | e Total. Add lines 11a-11d                      |  |                    | 85,226,740.         | 10937573.         | 0.               | 1989753.                           |
|  | 12 | Total revenue. See instructions                 |  |                    | 05,440,740.         | 1 1093/3/3.       | ı                | 1909/33.                           |

232009 12-13-22

|          | Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). |                                |                             |                                 |                                       |  |  |  |  |  |
|----------|--|--------------------------------|-----------------------------|---------------------------------|---------------------------------------|--|--|--|--|--|
| Secti    |  |                                | -                           | nplete column (A).              |                                       |  |  |  |  |  |
|          | Check if Schedule O contains a respor  | nse or note to any line in (A) | this Part IX(B)             | (C)                             | <u> </u>                              |  |  |  |  |  |
|          | not include amounts reported on lines 6b,<br>8b, 9b, and 10b of Part VIII.   | Total expenses                 | Program service<br>expenses | Management and general expenses | <b>(D)</b><br>Fundraising<br>expenses |  |  |  |  |  |
| 1        | Grants and other assistance to domestic organizations  |                                |                             |                                 |                                       |  |  |  |  |  |
|          | and domestic governments. See Part IV, line 21   | 1,022,865.                     | 1,022,865.                  |                                 |                                       |  |  |  |  |  |
| 2        | Grants and other assistance to domestic  |                                |                             |                                 |                                       |  |  |  |  |  |
|          | individuals. See Part IV, line 22  | 4,149,913.                     | 4,149,913.                  |                                 |                                       |  |  |  |  |  |
| 3        | Grants and other assistance to foreign   |                                |                             |                                 |                                       |  |  |  |  |  |
|          | organizations, foreign governments, and foreign  |                                |                             |                                 |                                       |  |  |  |  |  |
|          | individuals. See Part IV, lines 15 and 16  |                                |                             |                                 |                                       |  |  |  |  |  |
| 4        | Benefits paid to or for members  |                                |                             |                                 |                                       |  |  |  |  |  |
| 5        | Compensation of current officers, directors,   | 1 400 271                      | 106 511                     | 074 400                         | 220 252                               |  |  |  |  |  |
| _        | trustees, and key employees  | 1,400,271.                     | 196,511.                    | 974,408.                        | 229,352.                              |  |  |  |  |  |
| 6        | Compensation not included above to disqualified  |                                |                             |                                 |                                       |  |  |  |  |  |
|          | persons (as defined under section 4958(f)(1)) and  |                                |                             |                                 |                                       |  |  |  |  |  |
| -        | persons described in section 4958(c)(3)(B)   | 23,519,468.                    | 20,817,888.                 | 1,175,979.                      | 1,525,601.                            |  |  |  |  |  |
| 7<br>8   | Other salaries and wages  Pension plan accruals and contributions (include   | 20,010, <del>1</del> 00•       | 20,011,000•                 | 1,10,9190                       | 1,343,001.                            |  |  |  |  |  |
| 0        | section 401(k) and 403(b) employer contributions)  | 1,174,548.                     | 866,810.                    | 181,687.                        | 126,051.                              |  |  |  |  |  |
| 9        | Other employee benefits  | 2,402,039.                     | 2,196,140.                  | 72,784.                         | 133,115.                              |  |  |  |  |  |
| 10       | Payroll taxes  | 2,359,323.                     | 2,059,665.                  | 142,290.                        | 157,368.                              |  |  |  |  |  |
| 11       | Fees for services (nonemployees):  | 2/333/3234                     | 2703370031                  | 112/2300                        | 23773000                              |  |  |  |  |  |
|          | Management   |                                |                             |                                 |                                       |  |  |  |  |  |
| b        | Legal  | 126,135.                       |                             | 126,135.                        |                                       |  |  |  |  |  |
|          | Accounting   | 130,500.                       |                             | 130,500.                        |                                       |  |  |  |  |  |
|          | Lobbying   |                                |                             | ,                               |                                       |  |  |  |  |  |
| е        | Professional fundraising services. See Part IV, line 17  |                                |                             |                                 |                                       |  |  |  |  |  |
| f        | Investment management fees   | 254,032.                       |                             | 254,032.                        |                                       |  |  |  |  |  |
| g        | Other. (If line 11g amount exceeds 10% of line 25,   |                                |                             |                                 |                                       |  |  |  |  |  |
|          | column (A), amount, list line 11g expenses on Sch O.)  | 2,980,167.                     | 2,449,319.                  | 159,221.                        | 371,627.                              |  |  |  |  |  |
| 12       | Advertising and promotion  | 638,574.                       |                             | 2,609.                          | 36,204.                               |  |  |  |  |  |
| 13       | Office expenses  | 843,794.                       |                             | 76,654.                         | 135,707.                              |  |  |  |  |  |
| 14       | Information technology   | 174,124.                       | 144,402.                    | 9,929.                          | 19,793.                               |  |  |  |  |  |
| 15       | Royalties  |                                |                             |                                 |                                       |  |  |  |  |  |
| 16       | Occupancy  | 1,295,077.                     | 1,161,206.                  | 54,605.                         | 79,266.                               |  |  |  |  |  |
| 17       | Travel   | 486,146.                       | 481,528.                    | 2,603.                          | 2,015.                                |  |  |  |  |  |
| 18       | Payments of travel or entertainment expenses   |                                |                             |                                 |                                       |  |  |  |  |  |
|          | for any federal, state, or local public officials  | 600 000                        | 200 221                     | 200 110                         | 0 507                                 |  |  |  |  |  |
| 19       | Conferences, conventions, and meetings   | 609,028.                       | 302,331.                    | 298,110.                        | 8,587.                                |  |  |  |  |  |
| 20       | Interest   | 281,478.                       |                             | 281,478.                        |                                       |  |  |  |  |  |
| 21       | Payments to affiliates   | 1,451,310.                     | 1,358,877.                  | 40,934.                         | 51,499.                               |  |  |  |  |  |
| 22       | Depreciation, depletion, and amortization  | 302,955.                       | 193,955.                    | 100,938.                        | 8,062.                                |  |  |  |  |  |
| 23<br>24 | Other expenses. Itemize expenses not covered   | 302,333.                       | 173,933.                    | 100,930.                        | 0,002.                                |  |  |  |  |  |
| 24       | above. (List miscellaneous expenses on line 24e. If  |                                |                             |                                 |                                       |  |  |  |  |  |
|          | line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)                         |                                |                             |                                 |                                       |  |  |  |  |  |
| а        | BAD DEBT   | 534,179.                       | 384,179.                    | 150,000.                        |                                       |  |  |  |  |  |
| b        | EQUIPMENT RENTAL & MAIN  | 258,833.                       | 247,614.                    | 4,975.                          | 6,244.                                |  |  |  |  |  |
| c        | RECRUITMENT  | 209,240.                       | 196,073.                    | 3,694.                          | 9,473.                                |  |  |  |  |  |
| d        | DUES   | 40,810.                        |                             | 25,682.                         | 947.                                  |  |  |  |  |  |
|          | All other expenses   | 109,045.                       | 89,941.                     | 16,938.                         | 2,166.                                |  |  |  |  |  |
| 25       | Total functional expenses. Add lines 1 through 24e   | 46,753,854.                    | 39,564,592.                 | 4,286,185.                      | 2,903,077.                            |  |  |  |  |  |
| 26       | Joint costs. Complete this line only if the organization   |                                |                             |                                 |                                       |  |  |  |  |  |
|          | reported in column (B) joint costs from a combined   |                                |                             |                                 |                                       |  |  |  |  |  |
|          | educational campaign and fundraising solicitation.   |                                |                             |                                 |                                       |  |  |  |  |  |
|          | Check here if following SOP 98-2 (ASC 958-720)   |                                |                             |                                 |                                       |  |  |  |  |  |

| Pai                         | τX       | Balance Sneet   |             |                     |                                 |     |                           |
|-----------------------------|----------|---|-------------|---------------------|---------------------------------|-----|---------------------------|
|                             |          | Check if Schedule O contains a response or note t   | o any       | line in this Part X |                                 |     |                           |
|                             |          |   |             |                     | <b>(A)</b><br>Beginning of year |     | <b>(B)</b><br>End of year |
|                             | 1        | Cash - non-interest-bearing   |             |                     | 1,526,748.                      | 1   | 1,315,475                 |
|                             | 2        | Savings and temporary cash investments  |             |                     |                                 | 2   |                           |
|                             | 3        | Pledges and grants receivable, net  | 9,137,590.  | 3                   | 30,178,214                      |     |                           |
|                             | 4        | Accounts receivable, net  |             |                     | 2,170,471.                      | 4   | 2,213,167                 |
|                             | 5        | Loans and other receivables from any current or fo  |             |                     |                                 |     |                           |
|                             |          | trustee, key employee, creator or founder, substan  |             |                     |                                 |     |                           |
|                             |          | controlled entity or family member of any of these  | perso       | ns                  |                                 | 5   |                           |
|                             | 6        | Loans and other receivables from other disqualified   | d pers      | sons (as defined    |                                 |     |                           |
|                             |          | under section 4958(f)(1)), and persons described in   | sect        | ion 4958(c)(3)(B)   |                                 | 6   |                           |
| ts                          | 7        | Notes and loans receivable, net   |             | 7                   |                                 |     |                           |
| Assets                      | 8        | Inventories for sale or use   |             |                     | 6,810.                          | 8   | 15,240                    |
| Ä                           | 9        | Prepaid expenses and deferred charges   | 525,878.    | 9                   | 590,921                         |     |                           |
|                             | 10a      | Land, buildings, and equipment: cost or other   |             |                     |                                 |     |                           |
|                             |          | basis. Complete Part VI of Schedule D   |             | 53,058,749.         |                                 |     |                           |
|                             | b        |   | 10b         | 21,173,159.         |                                 | 10c | 31,885,590                |
|                             | 11       | Investments - publicly traded securities  |             |                     | 59,973,252.                     | 11  | 67,616,889                |
|                             | 12       | Investments - other securities. See Part IV, line 11  |             |                     | 9,310,951.                      | 12  | 10,510,022                |
|                             | 13       | Investments - program-related. See Part IV, line 11   |             |                     | 492,310.                        | 13  | 651,951                   |
|                             | 14       | Intangible assets   |             |                     | 010 000                         | 14  | 0 200 400                 |
|                             | 15       | Other assets. See Part IV, line 11  |             |                     | 210,828.                        | 15  | 2,390,489                 |
|                             | 16       | Total assets. Add lines 1 through 15 (must equal I  |             |                     | 104,778,549.                    | 16  | 147,367,958               |
|                             | 17       | Accounts payable and accrued expenses   |             |                     | 7,073,393.                      | 17  | 6,769,004                 |
|                             | 18       | Grants payable  | 282,105.    | 18                  | 475,616                         |     |                           |
|                             | 19       | Deferred revenue  |             |                     | 202,103.                        | 19  | 4/3,010                   |
|                             | 20<br>21 |   |             | of Cobodulo D       |                                 | 20  |                           |
|                             | 22       | Escrow or custodial account liability. Complete Par   |             |                     |                                 | 21  |                           |
| Liabilities                 | 22       | Loans and other payables to any current or former<br>trustee, key employee, creator or founder, substan |             |                     |                                 |     |                           |
| bilit                       |          | controlled entity or family member of any of these  |             |                     |                                 | 22  |                           |
| Lia                         | 23       | Secured mortgages and notes payable to unrelated  | 10,583,718. | 23                  | 9,871,364                       |     |                           |
|                             | 24       | Unsecured notes and loans payable to unrelated the  |             |                     | 10/303/1101                     | 24  | 370717301                 |
|                             | 25       | Other liabilities (including federal income tax, payal  | -           |                     |                                 |     |                           |
|                             |          | parties, and other liabilities not included on lines 17   |             |                     |                                 |     |                           |
|                             |          | of Schedule D   | -           |                     | 4,785,896.                      | 25  | 6,914,110                 |
|                             | 26       | Total liabilities. Add lines 17 through 25  |             |                     | 22,725,112.                     |     | 24,030,094                |
|                             |          | Organizations that follow FASB ASC 958, check   |             |                     |                                 |     | , ,                       |
| ses                         |          | and complete lines 27, 28, 32, and 33.  |             |                     |                                 |     |                           |
| anc                         | 27       | Net assets without donor restrictions   | 21,650,239. | 27                  | 33,344,374                      |     |                           |
| Bal                         | 28       | Net assets with donor restrictions  | 60,403,198. | 28                  | 89,993,490                      |     |                           |
| nd                          |          | Organizations that do not follow FASB ASC 958   |             |                     |                                 |     |                           |
| ·Fu                         |          | and complete lines 29 through 33.   |             |                     |                                 |     |                           |
| s or                        | 29       | Capital stock or trust principal, or current funds  |             |                     |                                 | 29  |                           |
| set                         | 30       | Paid-in or capital surplus, or land, building, or equip   |             |                     |                                 | 30  |                           |
| Net Assets or Fund Balances | 31       | Retained earnings, endowment, accumulated income  | me, c       | r other funds       |                                 | 31  |                           |
| Net                         | 32       | Total net assets or fund balances   |             |                     | 82,053,437.                     | 32  | 123,337,864               |
| _                           | 33       | Total liabilities and net assets/fund balances  |             |                     | 104,778,549.                    | 33  | 147,367,958.              |

Donated services and use of facilities

Investment expenses

Prior period adjustments

| 9  | O Other changes in net assets or fund balances (explain on Schedule O)  |          | 5,/ | <u>63.</u> |     |            |
|--|---|----------|-----|------------|-----|------------|
| 10   | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,                    |          |     |            |     |            |
|  | column (B))   | 10       | 123 | , 33       | 7,8 | <u>64.</u> |
| Pa   | rt XII Financial Statements and Reporting   |          |     |            |     |            |
|  | Check if Schedule O contains a response or note to any line in this Part XII  |          |     |            |     |            |
|  |   |          | _   |            | Yes | No         |
| 1  | Accounting method used to prepare the Form 990: Cash X Accrual Other  |          | [   |            |     |            |
| If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.    |   |          |     |            |     |            |
| 2a   | 2a Were the organization's financial statements compiled or reviewed by an independent accountant?                    |          |     |            |     | X          |
| If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a |   |          |     |            |     |            |
|  | separate basis, consolidated basis, or both:  |          | - 1 |            |     |            |
|  | Separate basis Consolidated basis Both consolidated and separate basis  |          |     |            |     |            |
| b  | Were the organization's financial statements audited by an independent accountant?                                    |          | L   | <b>2</b> b | Х   |            |
|  | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate      | basis,   | - 1 |            |     |            |
|  | consolidated basis, or both:  |          | - 1 |            |     |            |
|  | X Separate basis Consolidated basis Both consolidated and separate basis  |          |     |            |     |            |
| С  | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the    | audit,   |     |            |     |            |
|  | review, or compilation of its financial statements and selection of an independent accountant?                        |          |     | 2c         | X   |            |
|  | If the organization changed either its oversight process or selection process during the tax year, explain on Sche    | edule O. | .   |            |     |            |
| 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the   |   |          |     |            |     |            |
|  | Uniform Guidance, 2 C.F.R. Part 200, Subpart F?   |          |     | За         |     | _X_        |
| b  | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | ed audi  | t   |            |     |            |
|  | or audits, explain why on Schedule O and describe any steps taken to undergo such audits                              |          |     | 3b         |     |            |
|  |   |          |     | Form       | 990 | (2022)     |

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#### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

**Employer identification number** Name of the organization JEWISH FAMILY AND CHILDREN'S SERVICES 94-1156528 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

#### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec  | ction A. Public Support  |                       |                     |                       |                            |                    |                 |
|--|--|-----------------------|---------------------|-----------------------|----------------------------|--------------------|-----------------|
| Cale   | ndar year (or fiscal year beginning in)  | (a) 2018              | <b>(b)</b> 2019     | (c) 2020              | (d) 2021                   | (e) 2022           | (f) Total       |
| 1  | Gifts, grants, contributions, and  |                       |                     |                       |                            |                    |                 |
|  | membership fees received. (Do not  |                       |                     |                       |                            |                    |                 |
|  | include any "unusual grants.")   | 21028592.             | 25607419.           | 49096046.             | 37521417.                  | 72299414.          | 205552888       |
| 2  | Tax revenues levied for the organ-   |                       |                     |                       |                            |                    |                 |
|  | ization's benefit and either paid to   |                       |                     |                       |                            |                    |                 |
|  | or expended on its behalf  |                       |                     |                       |                            |                    |                 |
| 3  | The value of services or facilities  |                       |                     |                       |                            |                    |                 |
|  | furnished by a governmental unit to  |                       |                     |                       |                            |                    |                 |
|  | the organization without charge  |                       |                     |                       |                            |                    |                 |
| 4  | Total. Add lines 1 through 3   | 21028592.             | 25607419.           | 49096046.             | 37521417.                  | 72299414.          | 205552888       |
| 5  | The portion of total contributions   |                       |                     |                       |                            |                    |                 |
|  | by each person (other than a   |                       |                     |                       |                            |                    |                 |
|  | governmental unit or publicly  |                       |                     |                       |                            |                    |                 |
|  | supported organization) included   |                       |                     |                       |                            |                    |                 |
|  | on line 1 that exceeds 2% of the   |                       |                     |                       |                            |                    |                 |
|  | amount shown on line 11,   |                       |                     |                       |                            |                    |                 |
|  | column (f)   |                       |                     |                       |                            |                    | 73164902.       |
| 6  | Public support. Subtract line 5 from line 4.   |                       |                     |                       |                            |                    | 132387986       |
| Sec  | ction B. Total Support   |                       |                     |                       |                            |                    |                 |
| Cale   | ndar year (or fiscal year beginning in)  | (a) 2018              | <b>(b)</b> 2019     | (c) 2020              | (d) 2021                   | (e) 2022           | (f) Total       |
| 7  | Amounts from line 4  | 21028592.             | 25607419.           | 49096046.             | 37521417.                  | 72299414.          | 205552888       |
| 8  | Gross income from interest,  |                       |                     |                       |                            |                    |                 |
|  | dividends, payments received on  |                       |                     |                       |                            |                    |                 |
|  | securities loans, rents, royalties,  |                       |                     |                       |                            |                    |                 |
|  | and income from similar sources  | 1226219.              | 1270489.            | 1367234.              | 2054822.                   | 2251064.           | 8169828.        |
| 9  | Net income from unrelated business   |                       |                     |                       |                            |                    |                 |
|  | activities, whether or not the   |                       |                     |                       |                            |                    |                 |
|  | business is regularly carried on   |                       |                     |                       |                            |                    |                 |
| 10   | Other income. Do not include gain  |                       |                     |                       |                            |                    |                 |
|  | or loss from the sale of capital   |                       |                     |                       |                            |                    |                 |
|  | assets (Explain in Part VI.)   | 37,928.               | 42,943.             | 20,359.               | 229,564.                   |                    | 364,896.        |
| 11   | <b>Total support.</b> Add lines 7 through 10   |                       |                     |                       |                            |                    | 214087612       |
| 12   | Gross receipts from related activities,  | etc. (see instruction | ons)                |                       |                            | 12 66              | ,129,537.       |
| 13   | First 5 years. If the Form 990 is for the  | ne organization's fi  | rst, second, third, | fourth, or fifth tax  | year as a section 5        | 01(c)(3)           |                 |
|  | organization, check this box and sto   | p here                |                     |                       |                            |                    |                 |
| Sec  | ction C. Computation of Publ   | ic Support Per        | centage             |                       |                            |                    |                 |
| 14   | Public support percentage for 2022 (   | line 6, column (f), d | livided by line 11, | column (f))           |                            | 14                 | 61.84 %         |
| 15   | Public support percentage from 2021  | Schedule A, Part      | II, line 14         |                       |                            | 15                 | 69.82 <u>%</u>  |
| 16a  | 33 1/3% support test - 2022. If the  | organization did no   | ot check the box o  | n line 13, and line   | 14 is 33 1/3% or m         | ore, check this bo |                 |
|  | stop here. The organization qualifies  | as a publicly supp    | orted organization  |                       |                            |                    | X               |
| b 33 1/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box |  |                       |                     |                       |                            |                    |                 |
|  | and stop here. The organization qualifies as a publicly supported organization   |                       |                     |                       |                            |                    |                 |
| 17a  | 17a 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, |                       |                     |                       |                            |                    |                 |
|  | and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization      |                       |                     |                       |                            |                    |                 |
|  | meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization                                    |                       |                     |                       |                            |                    |                 |
| b  | 10% -facts-and-circumstances test  | t - 2021. If the org  | anization did not   | check a box on line   | e 13, 16a, 16b, or 1       | 7a, and line 15 is | 10% or          |
|  | more, and if the organization meets the  | he facts-and-circum   | nstances test, che  | ck this box and s     | <b>top here.</b> Explain i | n Part VI how the  |                 |
|  | organization meets the facts-and-circ  | umstances test. Th    | ne organization qua | alifies as a publicly | supported organiz          | zation             |                 |
| 18   | Private foundation. If the organization  | on did not check a    | box on line 13, 16  | a, 16b, 17a, or 17b   | o, check this box a        | nd see instruction | s               |
|  |  |                       |                     |                       |                            |                    | (Form 990) 2022 |

# Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sed | ction A. Public Support  | siow, picase comp  | oicte i art ii.j          |                       |                     |                     |           |
|-----|--|--------------------|---------------------------|-----------------------|---------------------|---------------------|-----------|
|     | ndar year (or fiscal year beginning in)  | (a) 2018           | <b>(b)</b> 2019           | (c) 2020              | (d) 2021            | (e) 2022            | (f) Total |
|     | Gifts, grants, contributions, and membership fees received. (Do not  |                    |                           |                       |                     |                     |           |
|     | include any "unusual grants.")   |                    |                           |                       |                     |                     |           |
| 2   | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |                    |                           |                       |                     |                     |           |
| 3   | Gross receipts from activities that are not an unrelated trade or bus-   |                    |                           |                       |                     |                     |           |
| _   | iness under section 513  |                    |                           |                       |                     |                     |           |
| 4   | Tax revenues levied for the organ-<br>ization's benefit and either paid to<br>or expended on its behalf  |                    |                           |                       |                     |                     |           |
| 5   | The value of services or facilities furnished by a governmental unit to the organization without charge  |                    |                           |                       |                     |                     |           |
| 6   | Total. Add lines 1 through 5   |                    |                           |                       |                     |                     |           |
|     | Amounts included on lines 1, 2, and 3 received from disqualified persons   |                    |                           |                       |                     |                     |           |
| b   | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year           |                    |                           |                       |                     |                     |           |
| c   | Add lines 7a and 7b  |                    |                           |                       |                     |                     |           |
| 8   | Public support. (Subtract line 7c from line 6.)  |                    |                           |                       |                     |                     |           |
|     | ndar year (or fiscal year beginning in)  | (a) 2018           | <b>(b)</b> 2019           | (c) 2020              | (d) 2021            | (e) 2022            | (f) Total |
|     | Amounts from line 6  | (a) 2010           | (6) 2019                  | (6) 2020              | (4) 2021            | (6) 2022            | (i) iotai |
|     | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources  |                    |                           |                       |                     |                     |           |
| b   | Unrelated business taxable income  |                    |                           |                       |                     |                     |           |
|     | (less section 511 taxes) from businesses acquired after June 30, 1975  |                    |                           |                       |                     |                     |           |
| c   | Add lines 10a and 10b  |                    |                           |                       |                     |                     |           |
|     | Net income from unrelated business<br>activities not included on line 10b,<br>whether or not the business is<br>regularly carried on                                     |                    |                           |                       |                     |                     |           |
| 12  | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  |                    |                           |                       |                     |                     |           |
| 13  | Total support. (Add lines 9, 10c, 11, and 12.)   |                    |                           |                       |                     |                     |           |
| 14  | First 5 years. If the Form 990 is for the  | J                  |                           | ,                     | •                   | ( ) ( )             | · —       |
|     | check this box and stop here   |                    |                           |                       |                     |                     |           |
|     | ction C. Computation of Publi  |                    |                           |                       |                     | <del> </del>        |           |
|     | Public support percentage for 2022 (li   | , ,,,              | •                         | column (f))           |                     | 15                  | %         |
|     | Public support percentage from 2021  |                    |                           |                       |                     | 16                  | %         |
|     | ction D. Computation of Inves  |                    |                           | . 10 1 (0)            |                     | 14-1                |           |
|     | Investment income percentage for 20  |                    |                           |                       |                     | 17                  | %         |
|     | Investment income percentage from 2  |                    |                           |                       |                     | 18                  | %<br>7 in |
| 198 | 33 1/3% support tests - 2022. If the   |                    |                           |                       |                     |                     |           |
| b   | more than 33 1/3%, check this box ar 33 1/3% support tests - 2021. If the  | organization did r | not check a box or        | line 14 or line 19a   | a, and line 16 is m | ore than 33 1/3%, a | and       |
|     | line 18 is not more than 33 1/3%, che  | ck this box and st | <b>top here.</b> The orga | anization qualifies a | as a publicly supp  | orted organization  |           |
| 20  | Private foundation. If the organization  | n did not check a  | hox on line 14 19         | a or 19h check th     | nis hox and see in  | structions          |           |

# Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7?

  If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

|      | Yes | No |
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| Par  | int IV   Supporting Organizations (continued)   |                  |      |     |
|------|---|------------------|------|-----|
|      |   |                  | Yes  | No  |
| 11   | Has the organization accepted a gift or contribution from any of the following persons?   |                  |      |     |
| а    | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and  |                  |      |     |
|      | 11c below, the governing body of a supported organization?  | 11a              |      |     |
| b    | A family member of a person described on line 11a above?  | 11b              |      |     |
| С    | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide  |                  |      |     |
|      | detail in Part VI.  | 11c              |      |     |
| Sect | ction B. Type I Supporting Organizations  |                  |      |     |
|      |   |                  | Yes  | No  |
| 1    | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one   | or               |      |     |
|      | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's office  |                  |      |     |
|      | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)   |                  |      |     |
|      | effectively operated, supervised, or controlled the organization's activities. If the organization had more than one support  |                  |      |     |
|      | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | e <b>1</b>       |      |     |
|      | Did the organization operate for the benefit of any supported organization other than the supported   |                  |      |     |
|      | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in  |                  |      |     |
|      |   |                  |      |     |
|      | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,   | 2                |      |     |
| Sect | supervised, or controlled the supporting organization.  |                  |      |     |
| -    | on or type it supporting organizations  |                  | Vaa  | NI. |
| 4    | Ways a majority of the avantitation's divestors by twistors during the tay year also a majority of the divestors  |                  | Yes  | No  |
|      | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors  |                  |      |     |
|      | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control   |                  |      |     |
|      | or management of the supporting organization was vested in the same persons that controlled or managed  |                  |      |     |
| Sact | the supported organization(s). ction D. All Type III Supporting Organizations   | 1                |      |     |
| Jeci | Ction D. All Type III Supporting Organizations  |                  |      | l   |
|      |   |                  | Yes  | No  |
|      | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the  |                  |      |     |
|      | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax   |                  |      |     |
|      | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the  |                  |      |     |
|      | organization's governing documents in effect on the date of notification, to the extent not previously provided?  | 1                |      |     |
|      | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported  |                  |      |     |
|      | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how  |                  |      |     |
|      | the organization maintained a close and continuous working relationship with the supported organization(s).   | 2                |      |     |
| 3    | By reason of the relationship described on line 2, above, did the organization's supported organizations have a   |                  |      |     |
|      | significant voice in the organization's investment policies and in directing the use of the organization's  |                  |      |     |
|      | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's  |                  |      |     |
|      | supported organizations played in this regard.  | 3                |      |     |
| Sect | ction E. Type III Functionally Integrated Supporting Organizations  |                  |      |     |
| 1    | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruc  | tions).          |      |     |
| а    | <u> </u>  |                  |      |     |
| b    |   |                  |      |     |
| С    | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity   | (see instruction | ıs). |     |
| 2    | Activities Test. Answer lines 2a and 2b below.  |                  | Yes  | No  |
| а    | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of  |                  |      |     |
|      | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify  |                  |      |     |
|      | those supported organizations and explain how these activities directly furthered their exempt purposes,  |                  |      |     |
|      | how the organization was responsive to those supported organizations, and how the organization determined   |                  |      |     |
|      | that these activities constituted substantially all of its activities.  | 2a               |      |     |
| b    | Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,   |                  |      |     |
|      | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in  |                  |      |     |
|      | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in  |                  |      |     |
|      | these activities but for the organization's involvement.  | 2b               |      |     |
|      | Parent of Supported Organizations. Answer lines 3a and 3b below.  |                  |      |     |
| а    | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or   |                  |      |     |
|      | trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.   | 3a               |      |     |
|      | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each   |                  |      |     |

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

| Par   | t V Type III Non-Functionally Integrated 509(a)(3) Supporti   | ng Organi       | zations                  |                                |  |  |
|-------|---|-----------------|--------------------------|--------------------------------|--|--|
| 1     | Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( explain in Part VI). See instructions. |                 |                          |                                |  |  |
|       | All other Type III non-functionally integrated supporting organizations must complete Sections A through E.                                     |                 |                          |                                |  |  |
| Sect  | on A - Adjusted Net Income  |                 | (A) Prior Year           | (B) Current Year<br>(optional) |  |  |
| 1     | Net short-term capital gain   | 1               |                          |                                |  |  |
| 2     | Recoveries of prior-year distributions  | 2               |                          |                                |  |  |
| 3     | Other gross income (see instructions)   | 3               |                          |                                |  |  |
| 4     | Add lines 1 through 3.  | 4               |                          |                                |  |  |
| 5     | Depreciation and depletion  | 5               |                          |                                |  |  |
| 6     | Portion of operating expenses paid or incurred for production or  |                 |                          |                                |  |  |
|       | collection of gross income or for management, conservation, or  |                 |                          |                                |  |  |
|       | maintenance of property held for production of income (see instructions)  | 6               |                          |                                |  |  |
| 7     | Other expenses (see instructions)   | 7               |                          |                                |  |  |
| 8     | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)  | 8               |                          |                                |  |  |
| Secti | on B - Minimum Asset Amount   |                 | (A) Prior Year           | (B) Current Year<br>(optional) |  |  |
| 1     | Aggregate fair market value of all non-exempt-use assets (see   |                 |                          |                                |  |  |
|       | instructions for short tax year or assets held for part of year):   |                 |                          |                                |  |  |
| а     | Average monthly value of securities   | 1a              |                          |                                |  |  |
| b     | Average monthly cash balances   | 1b              |                          |                                |  |  |
| С     | Fair market value of other non-exempt-use assets  | 1c              |                          |                                |  |  |
| d     | Total (add lines 1a, 1b, and 1c)  | 1d              |                          |                                |  |  |
| е     | Discount claimed for blockage or other factors  |                 |                          |                                |  |  |
|       | (explain in detail in Part VI):   |                 |                          |                                |  |  |
| 2     | Acquisition indebtedness applicable to non-exempt-use assets  | 2               |                          |                                |  |  |
| 3     | Subtract line 2 from line 1d.   | 3               |                          |                                |  |  |
| 4     | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,   |                 |                          |                                |  |  |
|       | see instructions).  | 4               |                          |                                |  |  |
| 5     | Net value of non-exempt-use assets (subtract line 4 from line 3)  | 5               |                          |                                |  |  |
| 6     | Multiply line 5 by 0.035.   | 6               |                          |                                |  |  |
| 7     | Recoveries of prior-year distributions  | 7               |                          |                                |  |  |
| 8     | Minimum Asset Amount (add line 7 to line 6)   | 8               |                          |                                |  |  |
| Sect  | on C - Distributable Amount   |                 |                          | Current Year                   |  |  |
| 1     | Adjusted net income for prior year (from Section A, line 8, column A)   | 1               |                          |                                |  |  |
| 2     | Enter 0.85 of line 1.   | 2               |                          |                                |  |  |
| 3     | Minimum asset amount for prior year (from Section B, line 8, column A)  | 3               |                          |                                |  |  |
| 4     | Enter greater of line 2 or line 3.  | 4               |                          |                                |  |  |
| 5     | Income tax imposed in prior year  | 5               |                          |                                |  |  |
| 6     | Distributable Amount. Subtract line 5 from line 4, unless subject to  |                 |                          |                                |  |  |
|       | emergency temporary reduction (see instructions).   | 6               |                          |                                |  |  |
| 7     | Check here if the current year is the organization's first as a non-function  | ally integrated | Type III supporting orga | nization (see                  |  |  |
|       | instructions).  |                 |                          | •                              |  |  |

Schedule A (Form 990) 2022

| Sect | ion E - Distribution Allocations (see instructions)           | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2022 | (iii)<br>Distributable<br>Amount for 2022 |
|------|---|-----------------------------|--|---|
| 1    | Distributable amount for 2022 from Section C, line 6          |                             |  |   |
| 2    | Underdistributions, if any, for years prior to 2022 (reason-  |                             |  |   |
|      | able cause required - explain in Part VI). See instructions.  |                             |  |   |
| _3_  | Excess distributions carryover, if any, to 2022               |                             |  |   |
| a    | From 2017   |                             |  |   |
| b    | From 2018   |                             |  |   |
| c    | From 2019   |                             |  |   |
| d    | From 2020   |                             |  |   |
| е    | From 2021   |                             |  |   |
| f    | Total of lines 3a through 3e                                  |                             |  |   |
| g    | Applied to underdistributions of prior years                  |                             |  |   |
| h    | Applied to 2022 distributable amount                          |                             |  |   |
| i_   | Carryover from 2017 not applied (see instructions)            |                             |  |   |
| j_   | Remainder. Subtract lines 3g, 3h, and 3i from line 3f.        |                             |  |   |
| 4    | Distributions for 2022 from Section D,                        |                             |  |   |
|      | line 7: \$  |                             |  |   |
| a    | Applied to underdistributions of prior years                  |                             |  |   |
| b    | Applied to 2022 distributable amount                          |                             |  |   |
| С    | Remainder. Subtract lines 4a and 4b from line 4.              |                             |  |   |
| 5    | Remaining underdistributions for years prior to 2022, if      |                             |  |   |
|      | any. Subtract lines 3g and 4a from line 2. For result greater |                             |  |   |
|      | than zero, explain in Part VI. See instructions.              |                             |  |   |
| 6    | Remaining underdistributions for 2022. Subtract lines 3h      |                             |  |   |
|      | and 4b from line 1. For result greater than zero, explain in  |                             |  |   |
|      | Part VI. See instructions.                                    |                             |  |   |
| 7    | Excess distributions carryover to 2023. Add lines 3j          |                             |  |   |
|      | and 4c.   |                             |  |   |
| 8    | Breakdown of line 7:  |                             |  |   |
| а    | Excess from 2018  |                             |  |   |
| b    | Excess from 2019  |                             |  |   |
| С    | Excess from 2020  |                             |  |   |
| d    | Excess from 2021  |                             |  |   |
| е    | Excess from 2022  |                             |  |   |

Schedule A (Form 990) 2022

# Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

# **Schedule of Contributors**

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

JEWISH FAMILY AND CHILDREN'S SERVICES

OMB No. 1545-0047

2022

Name of the organization

**Employer identification number** 

94-1156528

| Organization type (check one): |   |  |  |  |  |  |
|--------------------------------|---|--|--|--|--|--|
| Filers of                      | :   | Section:   |  |  |  |  |
| Form 99                        | 0 or 990-EZ   | X 501(c)( 3 ) (enter number) organization  |  |  |  |  |
|                                |   | 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation   |  |  |  |  |
|                                |   | 527 political organization   |  |  |  |  |
| Form 99                        | 0-PF  | 501(c)(3) exempt private foundation  |  |  |  |  |
|                                |   | 4947(a)(1) nonexempt charitable trust treated as a private foundation  |  |  |  |  |
|                                |   | 501(c)(3) taxable private foundation   |  |  |  |  |
|                                | , ,   | s covered by the <b>General Rule</b> or a <b>Special Rule</b> .  7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.   |  |  |  |  |
| General                        | Rule  |  |  |  |  |  |
|                                | -   | filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. |  |  |  |  |
| Special                        | Rules   |  |  |  |  |  |
| X                              | For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.  |  |  |  |  |  |
|                                | For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.   |  |  |  |  |  |
|                                | For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year\$ |  |  |  |  |  |
| answer "                       | aution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must name "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify at it doesn't meet the filing requirements of Schedule B (Form 990).   |  |  |  |  |  |

 $\ \ \, \text{LHA} \ \ \, \text{For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.}$ 

Schedule B (Form 990) (2022)

Schedule B (Form 990) (2022)

Name of organization Employer identification number

# JEWISH FAMILY AND CHILDREN'S SERVICES

94-1156528

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.           |  |
|------------|---|----------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 1          |   | \$ <u>12,870,000</u> .     | Person X Payroll Noncash  (Complete Part II for noncash contributions.)  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 2          |   | \$ <u>10,225,000</u> .     | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 3          |   | \$ 10,220,000 <b>.</b>     | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 4          | Name, address, and ZIF + 4  | \$ 8,927,487.              | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 5          |   | \$ 5,470,057.              | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 6          |   | \$ <u>5,125,112.</u>       | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |

Schedule B (Form 990) (2022)

Name of organization Employer identification number

# JEWISH FAMILY AND CHILDREN'S SERVICES

94-1156528

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if ac | dditional space is needed.              |  |
|------------|---|---|--|
| (a)        | (b)   | (c)                                     | (d)  |
| No.        | Name, address, and ZIP + 4  | Total contributions                     | Type of contribution   |
| 7          |   | \$\$,000,186.                           | Person X Payroll Noncash  (Complete Part II for noncash contributions.)  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                     | (c)<br>Total contributions              | (d)<br>Type of contribution  |
| 8          |   | \$\$\$\$                                | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                     | (c)<br>Total contributions              | (d) Type of contribution   |
| 9          |   | \$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |
| (a)        | (b)   | (c)                                     | (d)  |
| No.<br>10  | Name, address, and ZIP + 4  | * 1,500,000.                            | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                     | (c)<br>Total contributions              | (d) Type of contribution   |
|            |   |   | Person Payroll Noncash (Complete Part II for noncash contributions.)     |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                     | (c)<br>Total contributions              | (d) Type of contribution   |
|            |   |   | Person Payroll Noncash (Complete Part II for noncash contributions.)     |

Name of organization Employer identification number

# JEWISH FAMILY AND CHILDREN'S SERVICES

94-1156528

| Part II                      | Noncash Property (see instructions). Use duplicate copies of Part | II if additional space is needed.         |                              |
|------------------------------|---|---|------------------------------|
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                        | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   | <br> <br>  \$                             |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                        | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   |   |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                        | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   |   |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                        | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   | <br>                                      |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                        | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   |   |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                        | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   | <br><br>                                  |                              |
| 223/153 11-15                | 00  |   | Schedule B (Form 990) (2022) |

Schedule B (Form 990) (2022) Page **4** 

Name of organization **Employer identification number** JEWISH FAMILY AND CHILDREN'S SERVICES 94-1156528 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

## **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Inspection

Name of the organization

JEWISH FAMILY AND CHILDREN'S SERVICES

**Employer identification number** 94-1156528

| Pai | organizations Maintaining Donor Adviser   |  | r Accounts. Complete if the      |  |  |  |
|-----|---|--|----------------------------------|--|--|--|
|     | organization answered fes on Form 990, Part IV, iiii  | (a) Donor advised funds                        | (b) Funds and other accounts     |  |  |  |
| 1   | Total number at end of year   | 40   | 0                                |  |  |  |
| 2   | Aggregate value of contributions to (during year)   | 2,064,460.                                     | 0.                               |  |  |  |
| 3   | Aggregate value of grants from (during year)  | 619,811.                                       | 0.                               |  |  |  |
| 4   | Aggregate value at end of year  | 12 222 152                                     | 0.                               |  |  |  |
| 5   | Did the organization inform all donors and donor advisors in  |  | •                                |  |  |  |
|     | are the organization's property, subject to the organization's  | _  |                                  |  |  |  |
| 6   | Did the organization inform all grantees, donors, and donor a   |  |                                  |  |  |  |
|     | for charitable purposes and not for the benefit of the donor o  |  |                                  |  |  |  |
|     |   |  |                                  |  |  |  |
| Par | t II Conservation Easements. Complete if the org  | ganization answered "Yes" on Form 990, Pa      | urt IV, line 7.                  |  |  |  |
| 1   | Purpose(s) of conservation easements held by the organization   | on (check all that apply)                      |                                  |  |  |  |
|     | Preservation of land for public use (for example, recrea  | tion or education) Preservation of a           | historically important land area |  |  |  |
|     | Protection of natural habitat   | Preservation of a                              | certified historic structure     |  |  |  |
|     | Preservation of open space  |  |                                  |  |  |  |
| 2   | Complete lines 2a through 2d if the organization held a qualif  | ied conservation contribution in the form of   |                                  |  |  |  |
|     | day of the tax year.  |  | Held at the End of the Tax Year  |  |  |  |
|     | Total number of conservation easements  |  | I I                              |  |  |  |
|     |   |  |                                  |  |  |  |
|     | Number of conservation easements on a certified historic structure of the conservation easements on a certified historic structure.     |  | 2c                               |  |  |  |
| d   | Number of conservation easements included in (c) acquired a   | •  |                                  |  |  |  |
| •   | historic structure listed in the National Register  |  |                                  |  |  |  |
| 3   | Number of conservation easements modified, transferred, rel   | eased, extinguished, or terminated by the o    | rganization during the tax       |  |  |  |
| 4   | year<br>Number of states where property subject to conservation eas   | coment is located                              |                                  |  |  |  |
| 5   | Does the organization have a written policy regarding the per   |  |                                  |  |  |  |
| J   | violations, and enforcement of the conservation easements it  |  | Yes No                           |  |  |  |
| 6   | Staff and volunteer hours devoted to monitoring, inspecting,  |  |                                  |  |  |  |
|     | 3, 1 3,   | , ,  | 3                                |  |  |  |
| 7   | Amount of expenses incurred in monitoring, inspecting, hand   | lling of violations, and enforcing conservatio | on easements during the year     |  |  |  |
|     |   |  |                                  |  |  |  |
| 8   | Does each conservation easement reported on line 2(d) abov  | e satisfy the requirements of section 170(h)(  | (4)(B)(i)                        |  |  |  |
|     | and section 170(h)(4)(B)(ii)?   |  | Yes No                           |  |  |  |
| 9   | In Part XIII, describe how the organization reports conservation  | on easements in its revenue and expense st     | atement and                      |  |  |  |
|     | balance sheet, and include, if applicable, the text of the footr  | note to the organization's financial statemen  | ts that describes the            |  |  |  |
| Б.  | organization's accounting for conservation easements.   | Add Historia Cont. Toronto and Other           | o O' o 'lo o A o o o lo          |  |  |  |
| Pai | t III Organizations Maintaining Collections of  |  | er Similar Assets.               |  |  |  |
|     | Complete if the organization answered "Yes" on Form   |  |                                  |  |  |  |
| 1a  | If the organization elected, as permitted under FASB ASC 95   | ·  |                                  |  |  |  |
|     | of art, historical treasures, or other similar assets held for pub  |  | •                                |  |  |  |
|     | service, provide in Part XIII the text of the footnote to its finar   |  |                                  |  |  |  |
| D   | If the organization elected, as permitted under FASB ASC 95   | · · · · · · · ·                                |                                  |  |  |  |
|     | art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, |  |                                  |  |  |  |
|     | provide the following amounts relating to these items:  |  | <b>¢</b>                         |  |  |  |
|     | (i) Revenue included on Form 990, Part VIII, line 1   |  |                                  |  |  |  |
| 2   | (ii) Assets included in Form 990, Part X  If the organization received or held works of art, historical tre-                            | asures or other similar assets for financial o |                                  |  |  |  |
| ~   | the following amounts required to be reported under FASB A  | · · · · · · · · · · · · · · · · · · ·          | aii, piovide                     |  |  |  |
| а   | Revenue included on Form 990, Part VIII, line 1   | _  | \$                               |  |  |  |
|     | Assets included in Form 990, Part X   |  |                                  |  |  |  |
|     | For Paperwork Reduction Act Notice, see the Instructions  |  | Schedule D (Form 990) 2022       |  |  |  |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

| a large the organization's acquisition, accession, and other records, check any of the following that make significant use of its collections times (check all that apply):  a Public exhibition  | Par     | t III  | Organizations Maintaining C                 | ollections of Art     | t, Histo    | orical Tre       | asures, o     | r Other        | Simila    | ar Asset    | S (contir  | nued)    |            |
|---|---------|--------|---|-----------------------|-------------|------------------|---------------|----------------|-----------|-------------|------------|----------|------------|
| a Public exhibition d   | 3       | Usin   | g the organization's acquisition, accession | on, and other records | s, check    | any of the f     | ollowing tha  | t make siç     | gnificant | use of its  |            |          |            |
| b Scholarly research e Other    Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.   Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.   Provide a description of the organization's collection?   Yes   No Part IV  |         | colle  | ction items (check all that apply):         |                       |             |                  |               |                |           |             |            |          |            |
| C   | а       |        | Public exhibition                           | d                     |             | Loan or excl     | nange progra  | am             |           |             |            |          |            |
| Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.  | b       |        | Scholarly research                          | е                     |             | Other            |               |                |           |             |            |          |            |
| 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?   | С       |        | Preservation for future generations         |                       |             |                  |               |                |           |             |            |          |            |
| The besold for raise funds rather than to be maintained as part of the organization's collection?   Yes   No  | 4       | Provi  | de a description of the organization's co   | llections and explain | how th      | ey further th    | e organizatio | on's exem      | npt purpo | ose in Part | XIII.      |          |            |
| Part W   Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X?  | 5       | Durir  | ng the year, did the organization solicit o | r receive donations o | of art, his | storical treas   | ures, or othe | er similar a   | assets    |             | _          |          |            |
| Teported an amount on Form 990, Part X, line 21.    1a   Stee   |         |        |   |                       |             |                  |               |                |           |             |            |          | No         |
| 1   | Par     | t IV   |   |                       | ete if the  | organization     | n answered    | "Yes" on       | Form 99   | 0, Part IV, | line 9, or |          |            |
| on Form 990, Part X?  |         |        | reported an amount on Form 990, Par         | t X, line 21.         |             |                  |               |                |           |             |            |          |            |
| b   f   r   r   r   r   r   r   r   r   r   | 1a      |        |   |                       | •           |                  |               |                |           | _           | _          |          | _          |
| Additions during the year   1   |         |        |   |                       |             |                  |               |                |           | L           | Yes        | L        | _ No       |
| C   Beginning balance     1c  | b       | If "Ye | es," explain the arrangement in Part XIII   | and complete the foll | lowing t    | able:            |               |                |           | т           |            |          |            |
| d Additions during the year   |         |        |   |                       |             |                  |               |                |           | -           | Amoun      | <u> </u> |            |
| Example   Distributions during the year   Example   Ex  |         |        |   |                       |             |                  |               |                |           |             |            |          |            |
| Tending balance   | d       |        |   |                       |             |                  |               |                |           |             |            |          |            |
| 2a   Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?   Yes   No   b   fr Yes,* explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII   Part Y   Endowment Funds. Complete if the organization answered 'Yes' on Form 990, Part X, line 10.   | е       |        |   |                       |             |                  |               |                |           |             |            |          |            |
| Describe in Part XIII   Check here if the explanation has been provided on Part XIII   Check here if the explanation has been provided on Part XIII   Check here if the organization answered "Yes" on Form 990, Part IX, line 10.    Calcability   Check here if the organization answered "Yes" on Form 990, Part IX, line 10.   Calcability   Check here if the organization answered "Yes" on Form 990, Part IX, line 10.   Calcability   Calcability   Check here if the explanation has been provided on Part XIII   Check here if the organization has been provided on Part XIII   Check here if the organization has been provided on Part XIII   Check here if the organization has been provided on Part XIII   Check here if the organization has been provided on Part XIII   Check here if the organization has been provided on Part XIII   Check here if the organization has been provided on Part XIII   Check here if the organization has been provided on Part XIII   Check here if the organization has been provided on Part XIII   Check here if the organization has been provided on Part XIII   Check here if the organization has been provided on Part XIII   Check here if the organization has been provided on Part XIII   Check here if the organization has been provided on Part XIII   Check here if the organization has been provided on Part XIII   Check here if the organization has been provided in Part XIII the intended uses of the organization's endowment funds.    Describe in Part XIII the intended uses of the organization's endowment funds.   Check here has been provided in Part XIII the intended uses of the organization's endowment funds.   Check here has been part XIII has been provided in the provided has been provided in Part XIII the intended uses of the organization's endowment funds.   Check here has been part XIII the intended uses of the organization's endowment has check here has been part XIII has been provided in the provided has check here.   Check here has been part XIII has been provided in the provided has check here.    | f       |        |   |                       |             |                  |               |                |           |             | ٦,,        |          | ٦          |
| Part V   Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.  |         |        | · · · · ·                                   |                       |             |                  |               |                | ty?       | ∟           | _ Yes      |          | _  No<br>□ |
| Table   Beginning of year balance   Cab   Prior year   Cab   C  |         |        | Endowment Funds Complete in                 | the expenientian on   | planatio    | n has been p     | orovided on   | Part XIII      |           |             |            |          |            |
| 1a Beginning of year balance       42,823,555, 48,370,384, 39,507,905, 39,061,776, 36,549,232.       36,549,232.         b Contributions       7,385,794, 1,695,805, 1,773,991, 1,638,574, 1,644,868.       1,644,868.         c Net investment earnings, gains, and losses of Grants or scholarships       94,461, 94,461.       516,654, 2,178,879.         e Other expenditures for facilities and programs       2,633,181, 1,503,239, 1,553,554, 1,262,959, 1,311,203.       1,311,203.         f Administrative expenses       63,672, 974,928, 42,823,555, 48,370,384, 39,954,045, 39,061,776.       39,061,776, 2,178,879.         g End of year balance       50,794,928, 42,823,555, 48,370,384, 39,954,045, 39,061,776.       39,061,776, 39,061,776, 39,093, 39,061,776, 39,093, 39,061,776, 39,093, 39,061,776, 39,093, 39,061,776, 39,093, 39,061,776, 39,093, 39,061,776, 39,093, 39,061,776, 39,093, 39,061,776, 39,093, 39,061,776, 39,093, 39,061,776, 39,093, 39,061,776, 39,093, 39,061,776, 39,093, 39,061,776, 39,093, 39,061,776, 39,093, 39,061,776, 39,093, 39,061,776, 39,093,  | ı uı    | . •    | Endownient Funds: Complete                  |                       |             |                  |               |                |           | veare hack  | (a) Four   | Veare    | hack       |
| b Contributions   | 4.      | Dogi   | oning of year balance                       | ` '                   |             |                  |               |                |           |             |            |          |            |
| to Net investment earnings, gains, and losses of Carants or scholarships 94, 461, 94, 94, 461, 94, 94, 94, 94, 94, 94, 94, 94, 94, 94   |         | -      |   |                       |             |                  |               | <del>' +</del> |           |             |            |          |            |
| d Grants or scholarships 94,461.  | b       |        |   |                       |             | · · ·            |               |                |           |             |            |          |            |
| Complete if the organization surface and programs   2,633,181,   1,503,239,   1,553,554,   1,262,959,   1,311,203,   1,3  | ر.<br>د |        |   |                       |             | , 100,000.       | 0,01          | 2,042.         |           | 310,034.    |            | , 170,   |            |
| Administrative expenses   2,633,181   1,503,239   1,553,554   1,262,959   1,311,203     Found of year balance   50,794,928   42,823,555   48,370,384   39,954,045   39,061,776     Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:   Provide the estimated or quasi-endowment   100   %   |         |        |   | 31,101.               |             |                  |               |                |           |             |            |          |            |
| f g         Administrative expenses         63,672.         42,823,555.         48,370,384.         39,954,045.         39,061,776.           2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:           a Board designated or quasi-endowment body as in the percentage of the current year end balance (line 1g, column (a)) held as:         30,000   | е       |        | ·   | 2 633 181             | 1           | 503 239          | 1 55          | 3 554          | 1         | 262 959     | 1          | 311      | 203        |
| Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:   Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:   Permanent endowment   |         |        | •   |                       |             | ,000,200.        |               | ,,,,,,,,,,     |           |             |            | ,,       |            |
| Permanent endowment 100 %  The percentages on lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) Unrelated organizations 3a(ii) X 3a(ii) X  b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  Describe in Part XIII the intended uses of the organization's endowment funds.  Describe if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property (a) Cost or other basis (investment) basis (investment) basis (investment) basis (other) c Leasehold improvements 2,632,001. 2,042,458. 589,543.  d Equipment 7,229,192. 5,545,986. 1,683,206.  e Other 1,234,957. 94,043. 1,140,914.   |         |        |   |                       | 42          | 823 555.         | 48 37         | 0 384.         | 39        | 954 045.    | 39         | 061      | 776.       |
| Board designated or quasi-endowment 100 %  Permanent endowment 100 %  The percentages on lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) Unrelated organizations (ii) Related organizations (iii) Related organizations  b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (investment)  Buildings  30, 815, 616. 13,490,672. 17,324,944.  b Buildings  4 Land 5 Buildings 7,229,192. 5,545,986. 1,683,206.  c Leasehold improvements 4 Cyes No  3a(i) X  3a(ii) X  3b I I 1,146,983.  11,146,983.  12,042,458. 589,543.  4 Equipment 4 Cyes Counter 11,234,957. 94,043. 1,140,914.  |         |        |   |                       |             |                  |               | -,             | ,         | ,           |            |          |            |
| b Permanent endowment 100 %  c Term endowment 00000 %  The percentages on lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) Unrelated organizations 3a(i) X  (ii) Related organizations 3a(ii) X  b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property (a) Cost or other basis (other) (c) Accumulated depreciation depreciation and pass (other) (a) Cost or other basis (other) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value |         |        |   |                       |             | j, σοιαιτίτι (α) | , ricia as.   |                |           |             |            |          |            |
| c Term endowment         .0000 %           The percentages on lines 2a, 2b, and 2c should equal 100%.           3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  | _       |        | 100   |                       | _′°         |                  |               |                |           |             |            |          |            |
| The percentages on lines 2a, 2b, and 2c should equal 100%.  3a  |         |        |   |                       |             |                  |               |                |           |             |            |          |            |
| 3a  |         |        |   |                       |             |                  |               |                |           |             |            |          |            |
| (i) Unrelated organizations       3a(i) X         (ii) Related organizations       3a(ii) X       X         b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?       3b   | За      | -      |   |                       | tion tha    | t are held an    | d administe   | red for the    | Э         |             |            |          |            |
| (i) Unrelated organizations       3a(i) X         (ii) Related organizations       3a(ii) X         b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?       3b   |         | orgar  | nization by:                                | -                     |             |                  |               |                |           |             |            | Yes      | No         |
| (ii) Related organizations       3a(ii)   X         b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?       3b   |         |        |   |                       |             |                  |               |                |           |             | 3a(i)      |          | X          |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment.  Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property  (a) Cost or other basis (investment)  basis (other)  1a Land  b Buildings  c Leasehold improvements  d Equipment  d Equipment  e Other  Other  1 1, 234, 957.  1 2, 24, 243.  1 1, 140, 914.  |         |        |   |                       |             |                  |               |                |           |             | 3a(ii)     |          | X          |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.    Description of property   (a) Cost or other basis (investment)   (b) Cost or other basis (other)   (c) Accumulated depreciation     1a Land   11,146,983.   11,146,983.     b Buildings   30,815,616.   13,490,672.   17,324,944.     c Leasehold improvements   2,632,001.   2,042,458.   589,543.     d Equipment   7,229,192.   5,545,986.   1,683,206.     e Other   1,234,957.   94,043.   1,140,914.  | b       |        |   |                       |             |                  |               |                |           |             | 3b         |          |            |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.           Description of property         (a) Cost or other basis (investment)         (b) Cost or other basis (other)         (c) Accumulated depreciation           1a Land         11,146,983.         11,146,983.           b Buildings         30,815,616.         13,490,672.         17,324,944.           c Leasehold improvements         2,632,001.         2,042,458.         589,543.           d Equipment         7,229,192.         5,545,986.         1,683,206.           e Other         1,234,957.         94,043.         1,140,914.   |         | Desc   |   |                       | wment f     | unds.            |               |                |           |             |            |          |            |
| Description of property         (a) Cost or other basis (investment)         (b) Cost or other basis (other)         (c) Accumulated depreciation           1a Land         11,146,983.         11,146,983.           b Buildings         30,815,616.         13,490,672.         17,324,944.           c Leasehold improvements         2,632,001.         2,042,458.         589,543.           d Equipment         7,229,192.         5,545,986.         1,683,206.           e Other         1,234,957.         94,043.         1,140,914.  | Par     | t VI   |   |                       |             |                  |               |                |           |             |            |          |            |
| ta Land         basis (investment)         basis (other)         depreciation           1a Land         11,146,983.         11,146,983.           b Buildings         30,815,616.         13,490,672.         17,324,944.           c Leasehold improvements         2,632,001.         2,042,458.         589,543.           d Equipment         7,229,192.         5,545,986.         1,683,206.           e Other         1,234,957.         94,043.         1,140,914.  |         |        | Complete if the organization answered       | d "Yes" on Form 990   | , Part IV   | /, line 11a. S   | ee Form 990   | ), Part X, I   | line 10.  |             |            |          |            |
| b Buildings       30,815,616.       13,490,672.       17,324,944.         c Leasehold improvements       2,632,001.       2,042,458.       589,543.         d Equipment       7,229,192.       5,545,986.       1,683,206.         e Other       1,234,957.       94,043.       1,140,914.  |         |        | Description of property                     | 1 ' '                 |             |                  |               |                |           |             | (d) Boo    | k valu   | ie         |
| b Buildings       30,815,616.       13,490,672.       17,324,944.         c Leasehold improvements       2,632,001.       2,042,458.       589,543.         d Equipment       7,229,192.       5,545,986.       1,683,206.         e Other       1,234,957.       94,043.       1,140,914.  | 1a      | Land   |   |                       |             |                  |               |                |           |             |            |          |            |
| c Leasehold improvements       2,632,001.       2,042,458.       589,543.         d Equipment       7,229,192.       5,545,986.       1,683,206.         e Other       1,234,957.       94,043.       1,140,914.  | b       | Build  |   |                       |             |                  |               |                |           |             |            |          |            |
| d Equipment       7,229,192       5,545,986       1,683,206         e Other       1,234,957       94,043       1,140,914  |         |        |   |                       |             |                  |               |                |           |             |            |          |            |
| e Other   |         |        |   |                       |             |                  |               | 5,5            |           |             |            |          |            |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)   | е       | Othe   | r   |                       |             |                  |               |                |           |             |            |          |            |
|   | Total   | . Add  | lines 1a through 1e. (Column (d) must e     | qual Form 990, Part 2 | X, colum    | nn (B), line 10  | Oc.)          |                |           | 3           | 1,88       | 5,5      | 90.        |

Schedule D (Form 990) 2022

Schedule D (Form 990) 2022

| Part VII | Investments - Other Securities. |
|----------|---------------------------------|

| Part viii investments - Other Securities.                            |                            |   |
|--|----------------------------|---|
| Complete if the organization answered "Yes"                          | on Form 990, Part IV, line | 11b. See Form 990, Part X, line 12.                       |
| (a) Description of security or category (including name of security) | (b) Book value             | (c) Method of valuation: Cost or end-of-year market value |
| (1) Financial derivatives  |                            |   |
| (2) Closely held equity interests                                    |                            |   |
| (3) Other  |                            |   |
| (A) PRIVATE EQUITY FUNDS   | 2,331,142.                 | END-OF-YEAR MARKET VALUE                                  |
| (B) FUND OF FUNDS  | 8,178,880.                 | END-OF-YEAR MARKET VALUE                                  |
| (C)  |                            |   |
| (D)  |                            |   |
| (E)  |                            |   |
| (F)  |                            |   |
| (G)  |                            |   |
| (H)  |                            |   |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)     | 10,510,022.                |   |
| Part VIII Investments - Program Related.                             |                            |   |
| Complete if the organization answered "Yes"                          | on Form 990, Part IV, line | 11c. See Form 990, Part X, line 13.                       |
| (a) Description of investment  | (b) Book value             | (c) Method of valuation: Cost or end-of-year market value |
| (1)  |                            |   |
| (2)  |                            |   |
| (3)  |                            |   |

| (a) Description of investment                                   | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1)   |                |   |
| (2)   |                |   |
| (3)   |                |   |
| (4)   |                |   |
| (5)   |                |   |
| (6)   |                |   |
| (7)   |                |   |
| (8)   |                |   |
| (9)   |                |   |
| Total (Col. (h) must equal Form 990, Part X, col. (B) line 13.) |                |   |

### Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description   | (b) Book value |
|---|----------------|
| (1)   |                |
| (2)   |                |
| (3)   |                |
| (4)   |                |
| (5)   |                |
| (6)   |                |
| (7)   |                |
| (8)   |                |
| (9)   |                |
| Total (Column (h) must oqual Form 900, Part V, col. (P) line 15.) |                |

#### Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability                                    | (b) Book value |
|--|----------------|
| (1) Federal income taxes   |                |
| (2) LIABILITIES UNDER SPLIT-INTEREST                               |                |
| (3) AGREEMENTS, NET  | 4,719,129.     |
| (4) LEASE LIABILITIES - OPERATING                                  | 1,933,741.     |
| (5) LEASE LIABILITIES - FINANCE                                    | 261,240.       |
| (6)  |                |
| (7)  |                |
| (8)  |                |
| (9)  |                |
| Total. (Column (b) must equal Form 990. Part X. col. (B) line 25.) | 6,914,110.     |

<sup>2.</sup> Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... X

Schedule D (Form 990) 2022

| Part XI | Reconciliation of Revenue | per Audited Financial Statements | With Revenue per Return. |
|---------|---------------------------|----------------------------------|--------------------------|

| . u                        | T XI Reconciliation of Revenue per Audited Financial Stat   |                   |                                |            |                         |
|----------------------------|---|-------------------|--------------------------------|------------|-------------------------|
|                            | Complete if the organization answered "Yes" on Form 990, Part IV, lin   | ie 12a.           |                                |            |                         |
| 1                          | Total revenue, gains, and other support per audited financial statements  |                   |                                | 1          | 88,544,785.             |
| 2                          | Amounts included on line 1 but not on Form 990, Part VIII, line 12:   |                   |                                |            |                         |
| а                          | Net unrealized gains (losses) on investments  | 2a                | 2,505,778.                     |            |                         |
| b                          | Donated services and use of facilities  | 2b                | 757,803.                       |            |                         |
| С                          | Recoveries of prior year grants   | 2c                |                                |            |                         |
| d                          | Other (Describe in Part XIII.)  | 2d                | 305,763.                       |            |                         |
| е                          | Add lines 2a through 2d   |                   |                                | 2e         | 3,569,344.              |
| 3                          | Subtract line 2e from line 1  |                   |                                | 3          | 84,975,441.             |
| 4                          | Amounts included on Form 990, Part VIII, line 12, but not on line 1:  |                   |                                |            |                         |
| а                          | Investment expenses not included on Form 990, Part VIII, line 7b  | 4a                | 254,032.                       |            |                         |
| b                          | Other (Describe in Part XIII.)  | 4b                | -2,733.                        |            |                         |
| С                          | Add lines 4a and 4b   |                   |                                | 4c         | 251,299.                |
| 5                          | Total revenue Add lines 3 and 4c (This must equal Form 000, Bort I line 12)   | _                 | 1 05 006 540                   |            |                         |
|                            | Total Formula Add lines & and 40. [This must equal Form 990. Part I, line 12.]  | )                 |                                | 5          | 85,226,740.             |
| Pa                         | Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.) rt XII Reconciliation of Expenses per Audited Financial Sta   |                   | th Expenses per F              | 5<br>Retur | n.                      |
| Pa                         | rt XII   Reconciliation of Expenses per Audited Financial Sta  Complete if the organization answered "Yes" on Form 990, Part IV, lin  |                   | th Expenses per F              | Retur      | n.                      |
| Pai                        | Complete if the organization answered "Yes" on Form 990, Part IV, lin   | e 12a.            | th Expenses per F              | 5<br>Retur | n.<br>47,260,358.       |
|                            | Complete if the organization answered "Yes" on Form 990, Part IV, lin   | e 12a.            |                                | Retur      | n.                      |
| 1                          | Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements  | ne 12a.           |                                | Retur      | n.                      |
| 1 2                        | Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25:  | e 12a.            |                                | Retur      | n.                      |
| 1<br>2<br>a                | Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities   | 2a 2b             | 757,803.                       | Retur      | n.                      |
| 1<br>2<br>a                | Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses   | 2a 2b 2c          |                                | Retur      | n.<br>47,260,358.       |
| 1<br>2<br>a<br>b<br>c      | Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses   | 2a 2b 2c 2d       | 757,803.                       | Retur      | 760,536.                |
| 1<br>2<br>a<br>b<br>c      | Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.)  | 2a 2b 2c 2d       | 757,803.                       | 1          | n.<br>47,260,358.       |
| 1<br>2<br>a<br>b<br>c<br>d | Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d  | 2a 2b 2c 2d       | 757,803.                       | 1          | 760,536.                |
| 1 2 a b c d e 3            | Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1   | 2a 2b 2c 2d       | 757,803.                       | 1          | 760,536.                |
| 1 2 a b c d e 3 4 a        | Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1:  | 2a 2b 2c 2d 4a    | 757,803.                       | 1          | 760,536.<br>46,499,822. |
| 1 2 a b c d e 3 4 a b      | Complete if the organization answered "Yes" on Form 990, Part IV, lin Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b | 2a 2b 2c 2d 4a 4b | 757,803.<br>2,733.<br>254,032. | 1          | 760,536.                |

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

#### PART V, LINE 4:

THE JEWISH FAMILY AND CHILDREN'S SERVICES ENDOWMENT CONSISTS OF MORE THAN 408 DONOR-RESTRICTED FUNDS WHICH HAVE BEEN ESTABLISHED TO PROVIDE ONGOING SUPPORT FOR THE MISSION OF THE ORGANIZATION. DONOR RESTRICTED FUNDS ARE DESIGNATED TO PROVIDED FUNDING FOR VARIOUS PROGRAMS OR TO SUPPORT THE OVERALL MISSION OF THE ORGANIZATION. THE BOARD OF DIRECTORS OF THE ORGANIZATION HAS ADOPTED INVESTMENT AND SPENDING POLICIES FOR ENDOWMENT ASSETS THAT ARE INTENDED TO PROVIDE A PREDICTABLE STREAM OF FUNDING FROM THE ENDOWMENT IN PERPETUITY.

#### PART X, LINE 2:

JFCS IS ORGANIZED AS A NOT-FOR-PROFIT ORGANIZATION EXEMPT FROM INCOME TAX

MANAGEMENT HAS ANALYZED THE TAX

REVENUE AND TAXATION CODE SECTION 23701D.

HOWEVER, THERE ARE CURRENTLY NO AUDITS FOR ANY TAX PERIODS IN PROGRESS. PART XI, LINE 2D - OTHER ADJUSTMENTS: CHANGE IN VALUE OF SPLIT-INTEREST AGREEMENTS 305,763. PART XI, LINE 4B - OTHER ADJUSTMENTS: LOSS ON DISPOSAL OF FIXED ASSETS -2,733. PART XII, LINE 2D - OTHER ADJUSTMENTS: LOSS ON DISPOSAL OF FIXED ASSETS 2,733.

UNDER PROVISIONS OF INTERNAL REVENUE CODE SECTION 501(C)(3) AND CALIFORNIA

THERE ARE NO UNCERTAIN POSITIONS TAKEN OR EXPECTED TO BE TAKEN THAT WOULD

STATEMENTS. JFCS IS SUBJECT TO ROUTINE AUDITS BY TAXING JURISDICTIONS;

POSITIONS TAKEN BY JFCS, AND HAS CONCLUDED THAT, AS OF JUNE 30, 2023,

REQUIRE RECOGNITION OF A LIABILITY OR DISCLOSURE IN THE FINANCIAL

### SCHEDULE F (Form 990)

# Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Name of the organization **Employer identification number** JEWISH FAMILY AND CHILDREN'S SERVICES 94-1156528 General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b. 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States. 3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.) (e) If activity listed in (d) (b) Number of (c) Number of (d) Activities conducted in the region (f) Total (a) Region employees, agents, and expenditures offices (by type) (such as, fundraising, prois a program service, for and in the region gram services, investments, grants to describe specific type independent investments contractors recipients located in the region) of service(s) in the region in the region in the region CENTRAL AMERICA AND THE CARIBBEAN 0 INVESTMENTS 8,178,880. 0 0 8,178,880. 3 a Subtotal **b** Total from continuation 0 sheets to Part I ...... Totals (add lines 3a 8,178,880. and 3b)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2022

Schedule F (Form 990) 2022

| recipient who rec             | recipient who received more than \$5,000. Part II can be duplicated if additional space is needed. |                          |  |                          |                                 |                                  |                                       |   |  |  |
|-------------------------------|--|--------------------------|--|--------------------------|---------------------------------|----------------------------------|---------------------------------------|---|--|--|
| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable)   | (c) Region               | (d) Purpose of grant   | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV, appraisal, other) |  |  |
|                               |  |                          |  |                          |                                 |                                  |                                       |   |  |  |
|                               |  |                          |  |                          |                                 |                                  |                                       |   |  |  |
|                               |  |                          |  |                          |                                 |                                  |                                       |   |  |  |
|                               |  |                          |  |                          |                                 |                                  |                                       |   |  |  |
|                               |  |                          |  |                          |                                 |                                  |                                       |   |  |  |
|                               |  |                          |  |                          |                                 |                                  |                                       |   |  |  |
|                               |  |                          |  |                          |                                 |                                  |                                       |   |  |  |
|                               |  |                          |  |                          |                                 |                                  |                                       |   |  |  |
|                               |  |                          |  |                          |                                 |                                  |                                       |   |  |  |
|                               |  |                          |  |                          |                                 |                                  |                                       |   |  |  |
| exempt 501(c)(3) orga         | nization by the IRS, o   | or for which the grantee | I<br>recognized as charities by the<br>or counsel has provided a sec |                          | .ialama latta                   | ······ <u></u>                   |                                       |   |  |  |
| 3 Enter total number of       | other organizations of   | or entities              |  |                          |                                 |                                  |                                       |   |  |  |

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any

| Part III Grants and Other Assistance |            |                          | tes. Complete i          | f the organization answered "Yes" | on Form 990, Part                | IV, line 16.                          |  |
|--------------------------------------|------------|--------------------------|--------------------------|-----------------------------------|----------------------------------|---------------------------------------|--|
| Part III can be duplicated if a      | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement   | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) |
|                                      |            |                          |                          |                                   |                                  |                                       |  |
|                                      |            |                          |                          |                                   |                                  |                                       |  |
|                                      |            |                          |                          |                                   |                                  |                                       |  |
|                                      |            |                          |                          |                                   |                                  |                                       |  |
|                                      |            |                          |                          |                                   |                                  |                                       |  |
|                                      |            |                          |                          |                                   |                                  |                                       |  |
|                                      |            |                          |                          |                                   |                                  |                                       |  |
|                                      |            |                          |                          |                                   |                                  |                                       |  |
|                                      |            |                          |                          |                                   |                                  |                                       |  |
|                                      |            |                          |                          |                                   |                                  |                                       |  |
|                                      |            |                          |                          |                                   |                                  |                                       |  |
|                                      |            |                          |                          |                                   |                                  |                                       |  |

# Schedule F (Form 990) 2022 Part IV Foreign Forms

| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)  | Yes   | X No |
|---|---|-------|------|
| 2 | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990) | Yes   | X No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)  | X Yes | ☐ No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)   | Yes   | X No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)  | Yes   | X No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)  | Yes   | X No |

Schedule F (Form 990) 2022

Schedule F (Form 990) 2022

## SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Open to Public

Inspection

Name of the organization

Department of the Treasury Internal Revenue Service

Employer identification number

| JEWISH FA   | MILY AND         | CHILDREN'S                      | SERVICES                 |                                  |  |                                       | 94-1156528                            |
|---|------------------|---------------------------------|--------------------------|----------------------------------|--|---------------------------------------|---------------------------------------|
| Part I General Information on Grants a  | nd Assistance    |                                 |                          |                                  |  |                                       |                                       |
| <ul> <li>Does the organization maintain records to criteria used to award the grants or assis</li> <li>Describe in Part IV the organization's pro-</li> </ul> | tance?           |                                 |                          |                                  |  |                                       | on X Yes No                           |
| Part II Grants and Other Assistance to I recipient that received more than \$   | Domestic Organia | zations and Domesti             | c Governments. C         | omplete if the orga              | anization answered "\  | es" on Form 990, Part                 | IV, line 21, for any                  |
| 1 (a) Name and address of organization or government  | (b) EIN          | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation (book,<br>FMV, appraisal,<br>other) | (g) Description of noncash assistance | (h) Purpose of grant<br>or assistance |
| ISRAAID US GLOBAL HUMANITARIAN<br>ASSISTANCE, INC PO BOX 61227 -<br>PALO ALTO, CA 94306   | 46-2118225       | 501(C)(3)                       | 150,000.                 | 0.                               |  |                                       | PROGRAM SUPPORT                       |
| PEF ISRAEL ENDOWMENT FUNDS, INC.<br>630 THIRD AVENUE, 15TH FLOOR<br>NEW YORK, NY 10017-6745   | 13-6104086       | 501(C)(3)                       | 100,000.                 | 0.                               |  |                                       | PROGRAM SUPPORT                       |
| JEWISH COMMUNITY FEDERATION OF SAN<br>FRANCISCO, THE PENINSULA, MARIN &<br>SONOMA - 121 STEUART STREET - SAN<br>FRANCISCO, CA 94105                           | 94-1156533       | 501(C)(3)                       | 65,400.                  | 0.                               |  |                                       | PROGRAM SUPPORT                       |
| JEWISH PARTISAN EDUCATIONAL<br>FOUNDATION - 2266 CALIFORNIA<br>STREET - SAN FRANCISCO, CA 94115   | 94-3372616       | 501(C)(3)                       | 60,000.                  | 0.                               |  |                                       | PROGRAM SUPPORT                       |
| REDBUD RESOURCE GROUP<br>1500 VALLEY HOUSE DRIVE #210<br>ROHNERT PARK, CA 94928   | 85-1919822       | 501(C)(3)                       | 49,200.                  | 0.                               |  |                                       | PROGRAM SUPPORT                       |
| ARMENIAN HERITAGE MUSEUM<br>2423 TOWNSHIP HIGHWAY #220<br>BLOOMINGDALE, OH 43910  | 35-2356227       | 501(C)(3)                       | 40,000.                  | 0.                               |  |                                       | PROGRAM SUPPORT                       |
| <ul><li>2 Enter total number of section 501(c)(3) ar</li><li>3 Enter total number of other organizations</li></ul>  | -                | <del>-</del>                    |                          |                                  |  |                                       | 30.                                   |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2022

| Part II Continuation of Grants and Other  | Assistance to Don | nestic Organizations          | and Domestic Go             | vernments (Sche                        | edule I (Form 990), Pa   | rt II.)                                |                                    |
|---|-------------------|-------------------------------|-----------------------------|--|--|--|------------------------------------|
| (a) Name and address of organization or government  | <b>(b)</b> EIN    | (c) IRC section if applicable | (d) Amount of<br>cash grant | (e) Amount of<br>noncash<br>assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| FACING HISTORY & OURSELVES -<br>OAKLAND - 300 FRANK H. OGAWA PLAZA<br>#269 - OAKLAND, CA 94612      | 04-2761636        | 501(C)(3)                     | 36,000.                     | 0.                                     |  |  | PROGRAM SUPPORT                    |
| JEWISH FAMILY SERVICES OF SILICON<br>VALLEY - 14855 OKA ROAD - LOS<br>GATOS, CA 95032               | 94-2536452        | 501(C)(3)                     | 28,220.                     | 0.                                     |  |  | PROGRAM SUPPORT                    |
| ANTI-DEFAMATION LEAGUE<br>605 THIRD AVENUE<br>NEW YORK, NY 10158-3560                               | 13-1818723        | 501(C)(3)                     | 25,000.                     | 0.                                     |  |  | PROGRAM SUPPORT                    |
| USC SHOAH FOUNDATION INSTITUTE 620 USC MCCARTHY WAY LOS ANGELES, CA 90007                           | 95-1642394        | 501(C)(3)                     | 25,000.                     | 0.                                     |  |  | PROGRAM SUPPORT                    |
| HOLOCAUST MUSEUM LA<br>100 THE GROVE DRIVE<br>LOS ANGELES, CA 90036                                 | 46-0503824        | 501(C)(3)                     | 24,944.                     | 0.                                     |  |  | PROGRAM SUPPORT                    |
| CENTRAL VALLEY HOLOCAUST EDUCATORS' NETWORK - PO BOX 601165 - SACRAMENTO, CA 95860                  | 27-0975708        | 501(C)(3)                     | 23,900.                     | 0.                                     |  |  | PROGRAM SUPPORT                    |
| DORIS DILLON SCHOOL IN CAMBODIA<br>1021 MT. DARWIN DRIVE<br>SAN JOSE, CA 95120                      | 47-1509301        | 501(C)(3)                     | 23,378.                     | 0.                                     |  |  | PROGRAM SUPPORT                    |
| SIMON WIESENTHAL CENTER 1399 SOUTH ROXBURY DRIVE LOS ANGELES, CA 90035 AMERICAN FRIENDS OF TEL AVIV | 95-3964928        | 501(C)(3)                     | 21,878.                     | 0.                                     |  |  | PROGRAM SUPPORT                    |
| UNIVERSITY, INC 8 WEST 40TH<br>STREET, FLOOR 8 - NEW YORK, NY<br>10018                              | 13-1996126        | 501(C)(3)                     | 22,000.                     | 0.                                     |  |  | PROGRAM SUPPORT                    |

| Part II Continuation of Grants and Other           | Assistance to Dor | nestic Organizations          | and Domestic Go          | vernments (Sch                   | edule I (Form 990), Pa   | rt II.)                                   |                                       |
|--|-------------------|-------------------------------|--------------------------|----------------------------------|--|---|---------------------------------------|
| (a) Name and address of organization or government | <b>(b)</b> EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of<br>non-cash assistance | (h) Purpose of grant<br>or assistance |
| JEWISH FAMILY AND COMMUNITY                        |                   |                               |                          |                                  |  |   |                                       |
| SERVICES EAST BAY - 2484 SHATTUCK                  |                   |                               |                          |                                  |  |   |                                       |
| AVENUE #210 - BERKELEY, CA 94704                   | 94-3250304        | 501(C)(3)                     | 25,000.                  | 0.                               |  |   | PROGRAM SUPPORT                       |
| AMERICAN CIVIL LIBERTIES UNION                     |                   |                               |                          |                                  |  |   |                                       |
| FOUNDATION, INC 125 BROAD                          |                   |                               |                          |                                  |  |   |                                       |
| STREET, 18TH FLOOR - NEW YORK, NY                  |                   |                               |                          |                                  |  |   |                                       |
| 10004  | 94-0279770        | 501(C)(3)                     | 21,000.                  | 0.                               |  |   | PROGRAM SUPPORT                       |
|  |                   |                               |                          |                                  |  |   |                                       |
| INTERNATIONAL RESCUE COMMITTEE                     |                   |                               |                          |                                  |  |   |                                       |
| PO BOX 6068  | 12 5660070        | E01/G)/2)                     | 20.000                   |                                  |  |   | DDOGDAN GUDDODE                       |
| ALBERT LEA, MN 56007                               | 13-5660870        | 501(C)(3)                     | 20,000.                  | 0.                               |  |   | PROGRAM SUPPORT                       |
| WORKING AMERICA EDUCATION FUND                     |                   |                               |                          |                                  |  |   |                                       |
| 815 16TH NW  |                   |                               |                          |                                  |  |   |                                       |
| WASHINGTON, DC 20006                               | 20-2035052        | 501 (C) (3)                   | 20,000.                  | 0.                               |  |   | PROGRAM SUPPORT                       |
| WASHINGTON, DC 20000                               | 20 2033032        | 501(0)(3)                     | 20,000.                  | ٠.                               |  |   | FROGRAM BOTTORI                       |
| WORLD CENTRAL KITCHEN                              |                   |                               |                          |                                  |  |   |                                       |
| P.O. BOX 96538                                     |                   |                               |                          |                                  |  |   |                                       |
| WASHINGTON, DC 20090                               | 27-3521132        | 501(C)(3)                     | 20,000.                  | 0.                               |  |   | PROGRAM SUPPORT                       |
|  |                   |                               |                          |                                  |  |   |                                       |
| PLANNED PARENTHOOD FEDERATION OF                   |                   |                               |                          |                                  |  |   |                                       |
| AMERICA - 123 WILLIAM STREET, 10TH                 |                   |                               |                          |                                  |  |   |                                       |
| FLOOR - NEW YORK, NY 10273                         | 13-1644147        | 501(C)(3)                     | 10,500.                  | 0.                               |  |   | PROGRAM SUPPORT                       |
| ,  |                   |                               | ĺ                        |                                  |  |   |                                       |
| AMERICANS FOR BEN-GURION                           |                   |                               |                          |                                  |  |   |                                       |
| UNIVERSITY - P.O. BOX 7410310 -                    |                   |                               |                          |                                  |  |   |                                       |
| CHICAGO, IL 60674                                  | 23-7270753        | 501(C)(3)                     | 10,000.                  | 0.                               |  |   | PROGRAM SUPPORT                       |
|  |                   |                               |                          |                                  |  |   |                                       |
| JIMENA   |                   |                               |                          |                                  |  |   |                                       |
| PO BOX 6872  |                   |                               |                          |                                  |  |   |                                       |
| SAN RAFAEL, CA 94903                               | 26-2893844        | 501(C)(3)                     | 10,000.                  | 0.                               |  |   | PROGRAM SUPPORT                       |
| NEW VENTURE FUND                                   |                   |                               |                          |                                  |  |   |                                       |
| 1828 L ST NW, SUITE 300-A                          |                   |                               |                          |                                  |  |   |                                       |
| WASHINGTON, DC 20036                               | 20-5806345        | 501(C)(3)                     | 10,000.                  | 0.                               |  |   | PROGRAM SUPPORT                       |
| MIDITINGTON, DC 20030                              | 20 3000343        | Po+(c)(3)                     | 1 10,000.                | ٠.                               |  |   | r ROGRIM BOFFORT                      |

| Part II Continuation of Grants and Other   | Assistance to Dor | nestic Organizations          | and Domestic Go          | vernments (Sch                   | edule I (Form 990), Pa   | rt II.)                                |                                       |
|--|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| (a) Name and address of organization or government                                   | (b) EIN           | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance |
| STATE LEADERSHIP PROJECT PO BOX 223 RALEIGH, NC 27602                                | 83-4006980        | 501 (C) (3)                   | 10,000.                  | 0.                               |  |  | PROGRAM SUPPORT                       |
| THE CENTER FOR PUBLIC INTEGRITY 910 17TH STREET, NW, SUITE 1030 WASHINGTON, DC 20006 | 54-1512177        |                               | 10,000.                  | 0.                               |  |  | PROGRAM SUPPORT                       |
| THE VOTER PARTICIPATION CENTER 1707 L STREET NW, SUITE 700 WASHINGTON, DC 20036      | 55-0889748        | 501(C)(3)                     | 10,000.                  | 0.                               |  |  | PROGRAM SUPPORT                       |
| CONARD HOUSE<br>1385 MISSION STREET #200<br>SAN FRANCISCO, CA 94103                  | 94-1489356        | 501(C)(3)                     | 8,500.                   | 0.                               |  |  | PROGRAM SUPPORT                       |
| SAN FRANCISCO SPCA PO BOX 410490 SAN FRANCISCO, CA 94141                             | 94-0836580        | 501(C)(3)                     | 6,750.                   | 0.                               |  |  | PROGRAM SUPPORT                       |
| UCSF FOUNDATION 2001 THE EMBARCADERO SAN FRANCISCO, CA 94133                         | 94-2829914        | 501(c)(3)                     | 6,000.                   | 0.                               |  |  | PROGRAM SUPPORT                       |
|  |                   |                               |                          |                                  |  |  |                                       |
|  |                   |                               |                          |                                  |  |  |                                       |
|  |                   |                               |                          |                                  |  |  |                                       |

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance    | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-<br>cash assistance | <b>(e)</b> Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|------------------------------------|--------------------------|--------------------------|---------------------------------------|--|---------------------------------------|
|                                    |                          |                          |                                       |  |                                       |
| SSISTANCE TO ADULTS                | 594                      | 113,293.                 | 0.                                    |  |                                       |
|                                    |                          |                          |                                       |  |                                       |
| SSISTANCE TO CHILDREN AND FAMILIES | 96                       | 108,068.                 | 0.                                    |  |                                       |
|                                    |                          |                          |                                       |  |                                       |
| SSISTANCE TO OLDER ADULTS          | 966                      | 3,209,351.               | 0.                                    |  |                                       |
|                                    |                          |                          |                                       |  |                                       |
| ID TO EMIGRES                      | 469                      | 701,299.                 | 0.                                    |  |                                       |
|                                    |                          |                          |                                       |  |                                       |
| DTHERS                             | 6                        | 17,902.                  | 0.                                    |  |                                       |

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

### PART I, LINE 2:

ALL THE GRANT FUNDS THAT JFCS RECEIVES ARE OVERSEEN BY OUR DEVELOPMENT

DEPARTMENT, WHO THEN WORKS IN TANDEM WITH THE FINANCE DEPARTMENT TO MAKE

SURE ALL GRANT DISBURSEMENTS ARE DOCUMENTED AND ADHERES TO ALL NON-PROFIT

REGULATIONS. VARIOUS DEPARTMENTS AT JFCS ARE THEN GIVEN SPECIFIC GRANTS TO

MANAGE AND DISBURSE ACCORDING TO THE TERMS OF EACH GRANT FUND, AND REPORT

ALL THEIR DEPARTMENT'S DISBURSEMENTS TO THE JFCS FINANCE DEPARTMENT.

MEANWHILE, OUR DEVELOPMENT DEPARTMENT KEEPS ALL DONORS / NON-PROFIT

ORGANIZATIONS / INSTITUTIONS INFORMED ON HOW THEIR FUNDS SUPPORTED THE

# SCHEDULE J (Form 990)

Department of the Treasury

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

2022

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

JEWISH FAMILY AND CHILDREN'S SERVICES

Employer identification number 94-1156528

| Pa | art I Questions Regarding Compensation   |    |     |          |
|----|--|----|-----|----------|
|    |  |    | Yes | No       |
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, |    |     |          |
|    | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.             |    |     |          |
|    | First-class or charter travel Housing allowance or residence for personal use  |    |     |          |
|    | Travel for companions Payments for business use of personal residence  |    |     |          |
|    | Tax indemnification and gross-up payments Health or social club dues or initiation fees                                |    |     |          |
|    | Discretionary spending account Personal services (such as maid, chauffeur, chef)                                       |    |     |          |
|    |  |    |     |          |
| b  | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or          |    |     |          |
|    | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain               | 1b |     |          |
| 2  | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,       |    |     |          |
|    | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?                  | 2  |     |          |
|    |  |    |     |          |
| 3  | Indicate which, if any, of the following the organization used to establish the compensation of the organization's     |    |     |          |
|    | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to     |    |     |          |
|    | establish compensation of the CEO/Executive Director, but explain in Part III.   |    |     |          |
|    | Compensation committee Written employment contract   |    |     |          |
|    | X Independent compensation consultant X Compensation survey or study   |    |     |          |
|    | X Form 990 of other organizations X Approval by the board or compensation committee                                    |    |     |          |
| 4  | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing           |    |     |          |
| 7  | organization or a related organization:  |    |     |          |
| a  | Receive a severance payment or change-of-control payment?  | 4a |     | х        |
| h  | Participate in or receive payment from a supplemental nonqualified retirement plan?                                    | 4b |     | X        |
| c  | Participate in or receive payment from an equity-based compensation arrangement?                                       | 4c |     | х        |
| _  | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.          |    |     |          |
|    |  |    |     |          |
|    | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.                               |    |     |          |
| 5  | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation      |    |     |          |
|    | contingent on the revenues of:   |    |     |          |
| а  | The organization?  | 5a |     | X        |
| b  | Any related organization?  | 5b |     | Х        |
|    | If "Yes" on line 5a or 5b, describe in Part III.   |    |     |          |
| 6  | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation      |    |     |          |
|    | contingent on the net earnings of:   |    |     |          |
| а  | The organization?  | 6a |     | X        |
| b  | Any related organization?  | 6b |     | Х        |
|    | If "Yes" on line 6a or 6b, describe in Part III.   |    |     |          |
| 7  | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments       |    |     | 7.7      |
| _  | not described on lines 5 and 6? If "Yes," describe in Part III   | 7  |     | X        |
| 8  | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the        |    |     | v        |
| _  | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III            | 8  |     | X        |
| 9  | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in                 |    |     |          |
|    | Regulations section 53.4958-6(c)?  | 9  |     | <u> </u> |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

|                                     |      | (B) Breakdown of W       | /-2 and/or 1099-MISO<br>compensation | C and/or 1099-NEC                   | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns<br>(B)(i)-(D) | (F) Compensation in column (B)            |
|-------------------------------------|------|--------------------------|--------------------------------------|-------------------------------------|-----------------------------------|-------------------------|------------------------------------|---|
| (A) Name and Title                  |      | (i) Base<br>compensation | (ii) Bonus & incentive compensation  | (iii) Other reportable compensation | compensation                      |                         |                                    | reported as deferred<br>on prior Form 990 |
| (1) DR. ANITA FRIEDMAN              | (i)  | 595,455.                 | 100,000.                             | 4,800.                              | 42,700.                           | 0.                      | 742,955.                           | 0.  |
| EXECUTIVE DIRECTOR                  | (ii) | 0.                       | 0.                                   | 0.                                  | 0.                                | 0.                      | 0.                                 | 0.  |
| (2) JONATHAN F ZIMMAN               | (i)  | 267,838.                 | 0.                                   | 6,400.                              | 22,081.                           | 0.                      | 296,319.                           | 0.  |
| CHIEF FINANCIAL OFFICER             | (ii) | 0.                       | 0.                                   | 0.                                  | 0.                                | 0.                      | 0.                                 | 0.  |
| (3) NANCY G MASTERS                 | (i)  | 240,177.                 | 0.                                   | 4,800.                              | 19,944.                           | 0.                      | 264,921.                           | 0.  |
| ASSOCIATE EXECUTIVE DIRECTOR        | (ii) | 0.                       | 0.                                   | 0.                                  | 0.                                | 0.                      | 0.                                 | 0.  |
| (4) BARBARA A FARBER                | (i)  | 224,662.                 | 0.                                   | 4,800.                              | 18,336.                           | 0.                      | 247,798.                           | 0.  |
| DIRECTOR OF DEVELOPMENT             | (ii) | 0.                       | 0.                                   | 0.                                  | 0.                                | 0.                      | 0.                                 | 0.  |
| (5) CATHERINE M FLANNERY            | (i)  | 200,592.                 | 0.                                   | 0.                                  | 16,047.                           | 0.                      | 216,639.                           | 0.  |
| NEUROLOGIST                         | (ii) | 0.                       | 0.                                   | 0.                                  | 0.                                | 0.                      | 0.                                 | 0.  |
| (6) BRUCE FELDSTEIN                 | (i)  | 191,346.                 | 0.                                   | 6,000.                              | 16,036.                           | 0.                      | 213,382.                           | 0.  |
| DIRECTOR OF CHAPLAINCY SERVICE      | (ii) | 0.                       | 0.                                   | 0.                                  | 0.                                | 0.                      | 0.                                 | 0.  |
| (7) STACY A RACKUSIN                | (i)  | 179,132.                 | 0.                                   | 9,600.                              | 14,148.                           | 0.                      | 202,880.                           | 0.  |
| DEPUTY DIRECTOR OF DEVELOPMENT      | (ii) | 0.                       | 0.                                   | 0.                                  | 0.                                | 0.                      | 0.                                 | 0.  |
| (8) KEVIN CHOW                      | (i)  | 162,826.                 | 0.                                   | 4,800.                              | 13,500.                           | 0.                      | 181,126.                           | 0.  |
| CONTROLLER                          | (ii) | 0.                       | 0.                                   | 0.                                  | 0.                                | 0.                      | 0.                                 | 0.  |
| (9) RAN MALOOL                      | (i)  | 159,264.                 | 0.                                   | 9,600.                              | 0.                                | 0.                      | 168,864.                           | 0.  |
| DIRECTOR OF FACILITIES & OPERATIONS | (ii) | 0.                       | 0.                                   | 0.                                  | 0.                                | 0.                      | 0.                                 | 0.  |
|                                     | (i)  |                          |                                      |                                     |                                   |                         |                                    |   |
|                                     | (ii) |                          |                                      |                                     |                                   |                         |                                    |   |
|                                     | (i)  |                          |                                      |                                     |                                   |                         |                                    |   |
|                                     | (ii) |                          |                                      |                                     |                                   |                         |                                    |   |
|                                     | (i)  |                          |                                      |                                     |                                   |                         |                                    |   |
|                                     | (ii) |                          |                                      |                                     |                                   |                         |                                    |   |
|                                     | (i)  |                          |                                      |                                     |                                   |                         |                                    |   |
|                                     | (ii) |                          |                                      |                                     |                                   |                         |                                    |   |
|                                     | (i)  |                          |                                      |                                     |                                   |                         |                                    |   |
|                                     | (ii) |                          |                                      |                                     |                                   |                         |                                    |   |
|                                     | (i)  |                          |                                      |                                     |                                   |                         |                                    |   |
|                                     | (ii) |                          |                                      |                                     |                                   |                         |                                    |   |
|                                     | (i)  |                          |                                      |                                     |                                   |                         |                                    |   |
|                                     | (ii) |                          |                                      |                                     |                                   |                         |                                    |   |

| Part III   Supplemental Information  |
|--|
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
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# **SCHEDULE M** (Form 990)

# **Noncash Contributions**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

**Employer identification number** 

|     | JEWISH FAMILY                                      | AND                           | CHILDREN'S  | S SERVICES  | 94-1                                    | 156 | 528 |    |
|-----|--|-------------------------------|---|---|---|-----|-----|----|
| Pa  | t I Types of Property                              |                               |   |   |   |     |     |    |
|     |  | (a)<br>Check if<br>applicable | (b)<br>Number of<br>contributions or<br>items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d)<br>Method of de<br>noncash contribu |     | _   | S  |
| 1   | Art - Works of art                                 |                               |   |   |   |     |     |    |
| 2   | Art - Historical treasures                         |                               |   |   |   |     |     |    |
| 3   | Art - Fractional interests                         |                               |   |   |   |     |     |    |
| 4   | Books and publications                             |                               |   |   |   |     |     |    |
| 5   | Clothing and household goods                       |                               |   |   |   |     |     |    |
| 6   | Cars and other vehicles                            | X                             | 17  | 32,260.   | SELLING VAL                             | UE  |     |    |
| 7   | Boats and planes                                   |                               |   |   |   |     |     |    |
| 8   | Intellectual property                              |                               |   |   |   |     |     |    |
| 9   | Securities - Publicly traded                       | X                             | 20  | 1,863,804.  | FMV                                     |     |     |    |
| 10  | Securities - Closely held stock                    |                               |   |   |   |     |     |    |
| 11  | Securities - Partnership, LLC, or                  |                               |   |   |   |     |     |    |
|     | trust interests                                    |                               |   |   |   |     |     |    |
| 12  | Securities - Miscellaneous                         |                               |   |   |   |     |     |    |
| 13  | Qualified conservation contribution -              |                               |   |   |   |     |     |    |
|     | Historic structures                                |                               |   |   |   |     |     |    |
| 14  | Qualified conservation contribution - Other        |                               |   |   |   |     |     |    |
| 15  | Real estate - Residential                          |                               |   |   |   |     |     |    |
| 16  | Real estate - Commercial                           |                               |   |   |   |     |     |    |
| 17  | Real estate - Other                                |                               |   |   |   |     |     |    |
| 18  | Collectibles                                       |                               |   |   |   |     |     |    |
| 19  | Food inventory                                     |                               |   |   |   |     |     |    |
| 20  | Drugs and medical supplies                         |                               |   |   |   |     |     |    |
| 21  | Taxidermy  |                               |   |   |   |     |     |    |
| 22  | Historical artifacts                               |                               |   |   |   |     |     |    |
| 23  | Scientific specimens                               |                               |   |   |   |     |     |    |
| 24  | Archeological artifacts                            |                               |   |   |   |     |     |    |
| 25  | Other ()   |                               |   |   |   |     |     |    |
| 26  | Other ()   |                               |   |   |   |     |     |    |
| 27  | Other ()   |                               |   |   |   |     |     |    |
| 28  | Other (  |                               |   |   |   |     |     |    |
| 29  | Number of Forms 8283 received by the organiz       | ation during                  | the tax year for co                                       | ontributions  |   |     |     |    |
|     | for which the organization completed Form 828      | -                             | •   |   |   |     | 1   |    |
|     |  | , ,                           | J   |   |   |     | Yes | No |
| 30a | During the year, did the organization receive by   | contributio                   | n any property rep  | orted in Part I, lines 1 throug   | h 28, that it                           |     |     |    |
|     | must hold for at least 3 years from the date of t  |                               |   | · · · · · · · · · · · · · · · · · · ·                                     |   |     |     |    |
|     | exempt purposes for the entire holding period?     |                               |   |   |   | 30a |     | Х  |
| b   | If "Yes," describe the arrangement in Part II.     |                               |   |   |   |     |     |    |
| 31  | Does the organization have a gift acceptance p     | olicy that re                 | equires the review of                                     | of any nonstandard contribut  | ions?                                   | 31  | х   |    |
|     | Does the organization hire or use third parties of | -                             | ·   | •   |   |     |     |    |
|     | contributions?                                     |                               |   | •   |   | 32a | х   |    |
| b   | If "Yes," describe in Part II.                     |                               |   |   |   |     |     |    |
| 33  | If the organization didn't report an amount in co  | olumn (c) foi                 | r a type of property                                      | for which column (a) is ched  | cked,                                   |     |     |    |
|     | describe in Part II                                | ( )                           | ,, i i,   | (1)   | ,                                       |     |     |    |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) 2022

232142 09-09-22 Schedule M (Form 990) 2022

## SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2022 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

JEWISH FAMILY AND CHILDREN'S SERVICES

Employer identification number 94-1156528

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: PENINSULA, MARIN, AND SONOMA COUNTIES SINCE IT WAS FOUNDED IN 1850. GUIDED BY THE JEWISH VALUES OF TZEDAKAH AND TIKUN OLAM, SOCIAL JUSTICE JFCS IS THE OLDEST NON-PROFIT WEST OF THE AND REPAIRING THE WORLD, AND ONE OF THE LARGEST FAMILY SERVICES ORGANIZATIONS MISSISSIPPI RIVER, SERVING OVER 120,000 PEOPLE ANNUALLY. IN THE UNITED STATES, JFCS' MISSION IS TO PROVIDE PROFESSIONAL AND VOLUNTEER SERVICES FOR THE PURPOSES OF DEVELOPING, RESTORING, AND MAINTAINING THE COMPETENCY OF FAMILIES AND INDIVIDUALS OF ALL AGES WHILE EMPHASIZING INTER-GENERATIONAL TIES AND COMMUNITY RESPONSIBILITY. IN FURTHERANCE OF ITS MISSION, JFCS PROVIDES HIGH-OUALITY, RESEARCH-BASED SOCIAL THERAPEUTIC RESOURCES, AND EDUCATIONAL PROGRAMS FOR PEOPLE OF SERVICES, ALL AGES, FAITHS, AND BACKGROUNDS.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

TRADITIONALLY, JEWISH FAMILY AND CHILDREN'S AGENCIES CARRY A SPECIAL

RESPONSIBILITY WITHIN THE JEWISH COMMUNITY FOR REACHING OUT TO

CHILDREN, THE AGED, THE ALIENATED AND THE DEPENDENT, AND FOR THE

RESETTLEMENT AND ACCULTURATION OF REFUGEES AND IMMIGRANTS.

AS PART OF THE NETWORK OF JEWISH COMMUNITY SERVICES, THE AGENCY HELPS

PROMOTE JEWISH CONTINUITY THROUGH THE PROVISION OF PREVENTIVE,

EDUCATIONAL, THERAPEUTIC, AND SUPPORTIVE SERVICES, WITHIN THE CONTEXT

OF HISTORIC JEWISH VALUES, EMPHASIZING INTER-GENERATIONAL TIES AND

COMMUNITY RESPONSIBILITY.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

<u>Schedule O (Form 990) 2022</u> Page **2** 

Name of the organization

JEWISH FAMILY AND CHILDREN'S SERVICES

Employer identification number
94-1156528

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

ADULTS: JFCS OFFERS SERVICES TO ADULTS THROUGH ITS FINANCIAL ASSISTANCE

AND SMALL BUSINESS LOAN PROGRAM, COMMUNITY EDUCATION PROGRAMS,

COUNSELING, CASE MANAGEMENT, SPIRITUAL CARE, BEREAVEMENT AND HEALING

PROGRAM, DISABILITY SERVICES PROGRAM, AND OTHER PRACTICAL AND EMOTIONAL

SUPPORT SERVICES.

EXPENSES \$ 3,440,289. INCLUDING GRANTS OF \$ 253,195. REVENUE \$ 675,897.

FORM 990, PART VI, SECTION A, LINE 2:

BOARD MEMBERS GARRY RAYANT AND KATHY FIELDS HAVE A FAMILY RELATIONSHIP.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS PREPARED BY AN INDEPENDENT ACCOUNTANT, IN CONJUNCTION WITH

THE ORGANIZATION'S ACCOUNTING AND FINANCE STAFF; A DRAFT FORM 990 IS THEN

REVIEWED BY THE CFO. THE FORM 990 IS THEN REVIEWED WITH THE FINANCE

COMMITTEE OF THE BOARD OF DIRECTORS AND MADE AVAILABLE TO ALL MEMBERS OF

THE BOARD OF DIRECTORS PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C:

UNDER THE CONFLICT OF INTEREST POLICY, ALL DIRECTORS, OFFICERS, AND KEY

EMPLOYEES MAKE (ON AN ANNUAL BASIS) A WRITTEN DISCLOSURE TO THE EXECUTIVE

DIRECTOR AND THE CHAIR OF THE AUDIT COMMITTEE OF ALL REPORTABLE CONFLICTS;

THE EXECUTIVE DIRECTOR REVIEWS ALL FORMS COMPLETED BY EMPLOYEES, AND THE

AUDIT COMMITTEE CHAIR REVIEWS ALL FORMS COMPLETED BY OFFICERS, DIRECTORS,

AND THE EXECUTIVE DIRECTOR. ALL REAL OR APPARENT CONFLICTS OF INTEREST ARE

DISCLOSED TO BOTH THE AUDIT COMMITTEE AND TO THE EXECUTIVE DIRECTOR. UNDER

THE CONFLICT OF INTEREST POLICY, FULL DISCLOSURE AND ABSTENTION IS

SUFFICIENT TO RESOLVE CONFLICTS INVOLVING IMMATERIAL GAIN RESULTING FROM

<u>Schedule O (Form 990) 2022</u> Page **2** 

Name of the organization **Employer identification number** JEWISH FAMILY AND CHILDREN'S SERVICES 94-1156528 ARM'S LENGTH TRANSACTIONS, AS DETERMINED BY THE EXECUTIVE DIRECTOR OR THE AUDIT COMMITTEE. SHOULD MATERIAL CONFLICTS ARISE, DISINTERESTED MEMBERS OF THE BOARD (AND/OR A DELEGATED COMMITTEE) SHALL DETERMINE WHETHER THE TRANSACTION IS IN THE ORGANIZATION'S BEST INTEREST. FORM 990, PART VI, SECTION B, LINE 15: COMPARABILITY DATA FOR THE EXECUTIVE DIRECTOR, CFO, AND OTHER KEY EMPLOYEES ARE COMPILED AND ANALYZED BY AN INDEPENDENT COMPENSATION CONSULTANT AND REVIEWED BY THE BOARD OF DIRECTORS. COMPENSATION IS DETERMINED BY THE BOARD AFTER REVIEW OF COMPARABILITY DATA AND PERFORMANCE EVALUATIONS. FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST AND ON JFCS' WEBSITE. FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS: CHANGE IN VALUE OF SPLIT-INTEREST AGREEMENTS 305,763.

## **SCHEDULE R** (Form 990)

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

| ame of the organization  JEWISH FAMILY AND CHILDREN'S SERVICES |  |   |   |  |   |   |  |  |  |  |
|--|--|---|---|--|---|---|--|--|--|--|
| plete if the organization answered "Y                          | es" on Form 990, Part IV, line 3                                 | 3.  |   |  |   |   |  |  |  |  |
| <b>(b)</b><br>Primary activity                                 | (c) Legal domicile (state of foreign country)                    | (d)<br>or Total inco  | <b>I</b>  |  | s Direct co   | <b>(f)</b> Direct controlling entity  |  |  |  |  |
|  |  |   |   |  |   |   |  |  |  |  |
|  |  |   |   |  |   |   |  |  |  |  |
|  |  |   |   |  |   |   |  |  |  |  |
|  |  |   |   |  |   |   |  |  |  |  |
| izations. Complete if the organizati                           | on answered "Yes" on Form 990                                    | 0, Part IV, line 34, I  | pecause it had one  | or moi   | re related tax-exen   | npt   |  |  |  |  |
| (b) Primary activity   | (c) Legal domicile (state or foreign country)                    | (d)<br>Exempt Code<br>section   |   |  | (f)<br>rect controlling<br>entity   | cont  | <b>g)</b><br>512(b)(13)<br>rolled<br>tity?   |  |  |  |
|  |  |   | 501(c)(3))  |  |   | Yes   | No   |  |  |  |
|  |  |   |   | CHILI  | OREN'S  |   |  |  |  |  |
| GRANTMAKING  | CALIFORNIA   | 501(C)(3)   | LINE 12A, I   | SERVI  | ICES  | X   |  |  |  |  |
|  |  |   |   |  |   |   |  |  |  |  |
|  |  |   |   |  |   |   |  |  |  |  |
|  | (b) Primary activity  izations. Complete if the organization (b) | (b) Primary activity  (b) Primary activity  Legal domicile (state of foreign country)  izations. Complete if the organization answered "Yes" on Form 990  (b) Primary activity  Legal domicile (state of foreign country)  Legal domicile (state of foreign country)  (c) Legal domicile (state of foreign country) | colete if the organization answered "Yes" on Form 990, Part IV, line 33.    (b) | collete if the organization answered "Yes" on Form 990, Part IV, line 33.  (b) (c) (d) (di) (e) End-of-year foreign country)  Legal domicile (state or foreign country)  izations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one foreign country)  (b) (c) (d) (e) End-of-year foreign country)  E (d) (e) Exempt Code section (foreign country) | Determine the organization answered "Yes" on Form 990, Part IV, line 33.  (b) | AND CHILDREN'S SERVICES  Detect if the organization answered "Yes" on Form 990, Part IV, line 33.  (b) (c) (d) (e) End-of-year assets Direct or foreign country)  izations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exen (b) Primary activity  (c) (d) (e) Exempt Code section (f) Direct controlling entity)  E (D) (E) (D) (E) (E) (D) (E) (E) (D) (E) (E) (E) (E) (E) (E) (E) (E) (E) (E | Collecte if the organization answered "Yes" on Form 990, Part IV, line 33.    Collecte if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt |  |  |  |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2022

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a)                     | (b)              | (c)               | (d)                | (e)  | (f)                   | (g)                   | (1                            | h) | (i)  | (j)     | (k)                     |
|-------------------------|------------------|-------------------|--------------------|--|-----------------------|-----------------------|-------------------------------|----|--|---------|-------------------------|
| Name, address, and EIN  | Primary activity | Legal<br>domicile | Direct controlling | Predominant income<br>(related, unrelated,<br>excluded from tax under<br>sections 512-514) | Share of total income | Share of              | Disproportionate allocations? |    | Code V-UBI   | General | Percentage<br>ownership |
| of related organization |                  | (state or foreign | entity             | excluded from tax under  |                       | end-of-year<br>assets |                               |    | amount in box<br>20 of Schedule<br>K-1 (Form 1065) | partner | ownership               |
|                         |                  | country)          |                    | sections 512-514)  |                       |                       | Yes                           | No | K-1 (Form 1065)                                    | Yes N   | 0                       |
|                         |                  |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         |                  |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         |                  |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         |                  |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         |                  |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         |                  |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         | 1                |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         | 1                |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         |                  |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         | 1                |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         | 1                |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         | 1                |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         |                  |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         | 1                |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         | 1                |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         | 1                |                   |                    |  |                       |                       |                               |    |  |         |                         |
|                         |                  | l .               |                    |  |                       |                       | l                             |    |  |         |                         |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a)  | (b)               | (c)                                    | (d)                       | (e)   | (f)                   | (g)                               | (h)                     | Sec | (i)<br>Section<br>512(b)(13)<br>controlled |  |
|--|-------------------|--|---------------------------|---|-----------------------|-----------------------------------|-------------------------|-----|--|--|
| Name, address, and EIN of related organization | Primary activity  | Legal domicile<br>(state or<br>foreign | Direct controlling entity | Type of entity<br>(C corp, S corp,<br>or trust) | Share of total income | Share of<br>end-of-year<br>assets | Percentage<br>ownership | ent | tity?                                      |  |
|  |                   | country)                               |                           |   |                       |                                   |                         | Yes | No   |  |
|  | _                 |  | JEWISH FAMILY             |   |                       |                                   |                         |     |  |  |
|  | INVESTING AND     |  | AND CHILDREN'S            |   |                       |                                   |                         |     |  |  |
| CHARITABLE REMAINTER UNITRUSTS (8)             | CHARITABLE GIVING | CA                                     | SERVICES                  |   |                       |                                   |                         | X   |  |  |
|  |                   |  | JEWISH FAMILY             |   |                       |                                   |                         |     |  |  |
|  | INVESTING AND     |  | AND CHILDREN'S            |   |                       |                                   |                         |     |  |  |
| CHARITABLE GIFT ANNUITY (1)                    | CHARITABLE GIVING | CA                                     | SERVICES                  |   |                       |                                   |                         | Х   |  |  |
|  |                   |  |                           |   |                       |                                   |                         |     |  |  |
|  |                   |  |                           |   |                       |                                   |                         |     |  |  |
|  |                   |  |                           |   |                       |                                   |                         |     |  |  |
|  |                   |  |                           |   |                       |                                   |                         |     |  |  |
|  |                   |  |                           |   |                       |                                   |                         |     |  |  |
|  | 1                 |  |                           |   |                       |                                   |                         |     |  |  |
|  |                   |  |                           |   |                       |                                   |                         |     |  |  |
|  | 1                 |  |                           |   |                       |                                   |                         |     |  |  |
|  |                   |  |                           |   |                       |                                   |                         |     |  |  |

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| art V | Transactions With Related Organizations. | Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. |  |
|-------|--|--|--|
|-------|--|--|--|

| Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.         |  |    |          |    |  |  |
|---|--|----|----------|----|--|--|
| 1   | During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?                          |    |          |    |  |  |
| а   | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity  |    |          |    |  |  |
|   | Gift, grant, or capital contribution to related organization(s)  |    |          |    |  |  |
| С   | Gift, grant, or capital contribution from related organization(s)  | 1c | Х        |    |  |  |
|   | d Loans or loan guarantees to or for related organization(s)   |    |          |    |  |  |
|   | Loans or loan guarantees by related organization(s)  | 1e |          | X  |  |  |
|   | Dividends from related erganization(s)   | 1f |          | Х  |  |  |
| '   | Dividends from related organization(s)   | 1g | $\vdash$ | X  |  |  |
|   | Sale of assets to related organization(s)  | 1h | $\vdash$ | X  |  |  |
|   | Purchase of assets from related organization(s)  | 1i | $\vdash$ | X  |  |  |
|   | Exchange of assets with related organization(s)  Lease of facilities, equipment, or other assets to related organization(s)  | 1i | $\vdash$ | X  |  |  |
| J   | Lease of facilities, equipment, of other assets to related organization(s)   |    |          | 25 |  |  |
| k   | Lease of facilities, equipment, or other assets from related organization(s)   | 1k |          | Х  |  |  |
| Performance of services or membership or fundraising solicitations for related organization(s)  |  |    |          |    |  |  |
| m Performance of services or membership or fundraising solicitations by related organization(s) |  |    |          |    |  |  |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) |  |    |          |    |  |  |
|   | Sharing of paid employees with related organization(s)   | 10 |          | Х  |  |  |
|   |  |    |          |    |  |  |
| р   | Reimbursement paid to related organization(s) for expenses   | 1p |          | Х  |  |  |
|   | Reimbursement paid by related organization(s) for expenses   | 1q | Х        |    |  |  |
| •   |  |    |          |    |  |  |
| r   | Other transfer of cash or property to related organization(s)  | 1r |          | Х  |  |  |
|   | Other transfer of cash or property from related organization(s)  | 1s | $\Box$   | Х  |  |  |
|   | If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. |    |          |    |  |  |
|   |  | -  | -        |    |  |  |

| (a) Name of related organization                 | (b)<br>Transaction<br>type (a-s) | <b>(c)</b><br>Amount involved | (d)<br>Method of determining amount involved |
|--|----------------------------------|-------------------------------|--|
| TAUBE FOUNDATION FOR JEWISH LIFE AND (1) CULTURE | Q                                | 255,859.                      | CASH RECEIPTS                                |
| (2)  |                                  |                               |  |
| (3)  |                                  |                               |  |
| <u>(4)</u>                                       |                                  |                               |  |
| <u>(5)</u>                                       |                                  |                               |  |
| <u>(6)</u>                                       |                                  |                               |  |

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a)<br>Name, address, and EIN<br>of entity | (b)<br>Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | Are all partners sec 501(c)(3) orgs.? | (g)<br>Share of<br>end-of-year<br>assets | Disprition allocat | opor-<br>late<br>tions? | General manage partner | (k) Percentage ownership |
|--|-------------------------|---|---|---------------------------------------|--|--------------------|-------------------------|------------------------|--------------------------|
|  |                         |   |   |                                       |  |                    |                         |                        |                          |
|  |                         |   |   |                                       |  |                    |                         |                        |                          |
|  |                         |   |   |                                       |  |                    |                         |                        |                          |
|  |                         |   |   |                                       |  |                    |                         |                        |                          |
|  |                         |   |   |                                       |  |                    |                         |                        |                          |
|  |                         |   |   |                                       |  |                    |                         |                        |                          |
|  |                         |   |   |                                       |  |                    |                         |                        |                          |
|  |                         |   |   |                                       |  |                    |                         |                        |                          |
|  |                         |   |   |                                       |  |                    |                         |                        | 000) 0000                |